

SHIPPING FINANCE  
DAILY MONITOR

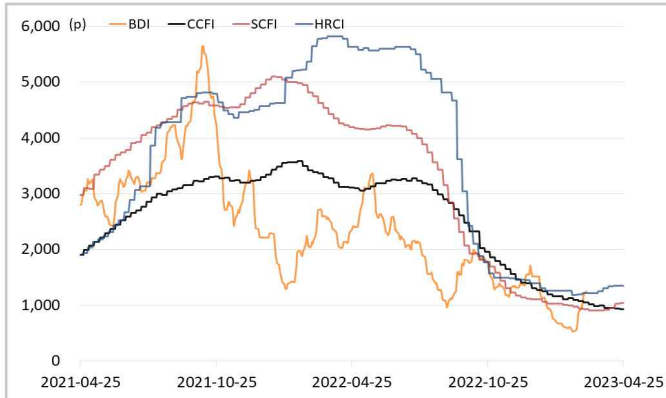
해운운임지수	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
BDI	2,217	1,515	1,389	1,517	1,510	▼0.46%	▲8.71%	▼0.33%
VLCC Average Earnings LongRun	2,255	44,765	83,678	59,439	59,439	-	▼28.97%	▲32.78%
CCFI	3,344	1,271	958	934	934	-	▼2.51%	▼26.50%
SCFI	5,047	1,108	924	1,037	1,037	-	▲12.26%	▼6.36%
HRCI	4,575	1,397	1,303	1,352	1,352	-	▲3.76%	▼3.22%
신조선가	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
176-180K DWT Capesize Bulkcarrier Newbuilding Prices(\$m)	60.50	60.50	61.50	61.75	61.75	-	▲0.41%	▲2.07%
315-320K DWT VLCC Newbuilding Prices(\$m)	112.00	120.00	120.00	121.50	121.50	-	▲1.25%	▲1.25%
Containership 15,000/16,000 TEU G'less Newbuilding Prices(\$m)	155.00	153.00	153.00	154.00	154.00	-	▲0.65%	▲0.65%
글로벌 해운기업 주가	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	12,445	12,700	12,360	▼2.68%	▼0.68%	▼20.87%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.66	5.98	5.90	▼1.34%	▲4.24%	▲16.14%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,089	3,283	3,250	▼1.01%	▲5.21%	▲4.50%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,025	3,305	3,280	▼0.76%	▲8.43%	▲17.69%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	150.20	165.00	161.70	▼2.00%	▲7.66%	▲14.68%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	158.50	165.00	162.00	▼1.82%	▲2.21%	▼0.61%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	68.50	65.50	64.20	▼1.98%	▼6.28%	▼19.85%
국내 해운기업 주가	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
HMM(원)	26,900	19,550	20,350	21,150	20,800	▼1.65%	▲2.21%	▲6.39%
대한해운(원)	2,640	2,175	2,180	2,075	2,050	▼1.20%	▼5.96%	▼5.75%
팬오션(원)	5,410	5,730	5,810	5,840	5,790	▼0.86%	▼0.34%	▲1.05%
KSS해운(원)	11,850	9,250	8,060	8,440	8,370	▼0.83%	▲3.85%	▼9.51%
KCTC(원)	6,220	4,550	4,260	4,150	4,140	▼0.24%	▼2.82%	▼9.01%
Korea shipping stock price index(2019.1.2=100)	402	317	326	335	330	▼1.44%	▲1.22%	▲4.18%
국내 조선기업 주가	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
한국조선해양(원)	94,600	70,700	77,500	86,700	85,800	▼1.04%	▲10.71%	▲21.36%
현대미포조선(원)	70,000	84,500	70,200	73,800	73,700	▼0.14%	▲4.99%	▼12.78%
대우조선해양(원)	23,050	18,950	24,500	28,200	28,550	▲1.24%	▲16.53%	▲50.66%
삼성중공업(원)	5,670	5,110	5,170	5,710	5,680	▼0.53%	▲9.86%	▲11.15%
HD현대(원)	53,700	57,100	58,100	60,100	59,400	▼1.16%	▲2.24%	▲4.03%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	81	88	88	▼0.51%	▲8.54%	▲12.10%
국내 조선기자재기업 주가	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
STX중공업(원)	4,740	7,080	6,060	5,710	5,850	▲2.45%	▼3.47%	▼17.37%
STX엔진(원)	9,600	13,450	12,780	13,060	13,510	▲3.45%	▲5.71%	▲0.45%
HSD엔진(원)	8,340	7,420	7,450	7,870	7,980	▲1.40%	▲7.11%	▲7.55%
한국카본(원)	10,750	11,050	12,280	11,800	11,650	▼1.27%	▼5.13%	▲5.43%
오리엔탈정공(원)	3,675	2,295	2,720	3,650	3,800	▲4.11%	▲39.71%	▲65.58%
한라HMS(원)	5,070	5,790	5,970	6,300	6,350	▲0.79%	▲6.37%	▲9.67%
인화정공(원)	13,800	12,600	9,980	10,310	10,500	▲1.84%	▲5.21%	▼16.67%
Korea marine equipment stock price index(2019.1.2=100)	169	195	196	202	204	▲1.31%	▲4.39%	▲5.01%
국내 선박투자회사 주가	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
바다로19호(원)	2,965	2,975	2,910	2,970	2,960	▼0.34%	▲1.72%	▼0.50%

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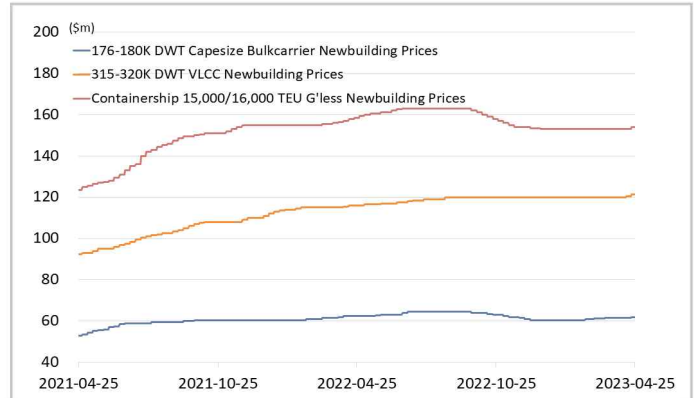
Vol.442 2023.04.26

글로벌 주가지수	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
미국 Dow Jones	36,338	33,147	33,274	33,875	33,531	▼1.02%	▲0.77%	▲1.16%
미국 S&P 500	4,766	3,840	4,109	4,137	4,072	▼1.58%	▼0.92%	▲6.05%
한국 KOSPI	2,978	2,236	2,477	2,524	2,489	▼1.37%	▲0.49%	▲11.30%
독일 DAX	32.33	25.60	29.35	30.20	29.83	▼1.23%	▲1.64%	▲16.52%
영국 FTSE 100	7,385	7,452	7,632	7,912	7,891	▼0.27%	▲3.40%	▲5.90%
중국 A50	15,698	13,004	13,237	12,904	12,959	▲0.43%	▼2.09%	▼0.35%
일본 Nikkei	28,792	26,095	28,041	28,594	28,620	▲0.09%	▲2.06%	▲9.68%
MSCI 지수	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
MSCI World	3,232	2,603	2,791	2,827	2,790	▼1.32%	▼0.07%	▲7.18%
MSCI Emerging Markets	1,232	956	990	977	966	▼1.21%	▼2.49%	▲0.96%
MSCI Frontier Markets	666	472	484	482	482	▲0.09%	▼0.35%	▲2.06%
변동성지수	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
미국 변동성지수(VIX)	17.22	21.67	18.70	16.89	18.76	▲11.07%	▲0.32%	▼13.43%
신용국 변동성지수(VXEM)	19.32	24.21	18.62	16.87	19.36	▲14.76%	▲3.97%	▼20.03%
한국 변동성지수(VKOSPI)	16.50	18.40	15.57	14.86	15.02	▲1.08%	▼3.53%	▼18.37%
환율	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
원/달러 환율	1,190.50	1,258.00	1,305.00	1,335.00	1,342.00	▲0.52%	▲2.84%	▲6.68%
원/유로 환율	1,348.24	1,341.59	1,421.41	1,473.04	1,474.05	▲0.07%	▲3.70%	▲9.87%
원/엔 환율	1,034.00	953.64	981.24	993.64	1,003.03	▲0.95%	▲2.22%	▲5.18%
금리	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
콜 금리(%)	1.12	3.38	3.57	3.50	3.51	▲0.009%p	▼0.057%p	▲0.132%p
CD 91일(%)	1.29	3.98	3.59	3.49	3.49	-	▼0.100%p	▼0.490%p
국고채 3년(%)	1.80	3.72	3.27	3.23	3.27	▲0.035%p	▼0.005%p	▼0.457%p
회사채 3년 AA-(%)	2.42	5.23	4.07	4.05	4.08	▲0.025%p	▲0.002%p	▼1.155%p
미국 국채 10년(%)	1.51	3.88	3.47	3.50	3.42	▼0.078%p	▼0.055%p	▼0.461%p
독일 국채 10년(%)	-0.18	2.56	2.30	2.49	2.37	▼0.122%p	▲0.068%p	▼0.194%p
영국 국채 10년(%)	0.97	3.67	3.49	3.82	3.72	▼0.099%p	▲0.229%p	▲0.050%p
일본 국채 10년(%)	0.07	0.42	0.33	0.47	0.47	▲0.003%p	▲0.144%p	▲0.055%p
원자재	'21년말	'22년말	3월말	4월24일	4월25일	전일비	전월말비	22년말비
원유(WTI, USD/bbl.)	75.21	80.26	75.67	78.76	77.07	▼2.15%	▲1.85%	▼3.97%
원유(Brent, USD/bbl.)	77.78	85.91	79.77	82.73	80.77	▼2.37%	▲1.25%	▼5.98%
금(USD/troz)	1,806	1,814	1,980	1,978	1,987	▲0.47%	▲0.39%	▲9.57%
구리(USD/ton)	9,692	8,387	8,935	8,763	8,521	▼2.76%	▼4.63%	▲1.60%
호주산 철광석(청다오 수입가, USD/DMT)	119.65	117.30	127.80	106.65	104.45	▼2.06%	▼18.27%	▼10.95%
대두(cent/bushel)	1,329	1,524	1,506	1,436	1,418	▼1.29%	▼5.85%	▼6.99%
소맥(cent/bushel)	770.75	792.00	692.25	657.00	653.00	▼0.61%	▼5.67%	▼17.55%

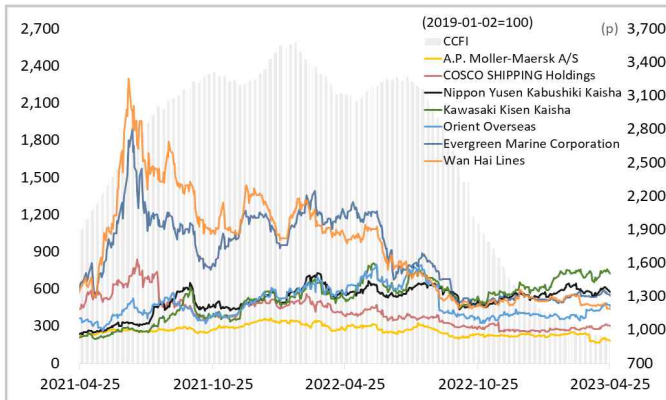
## 해운운임지수



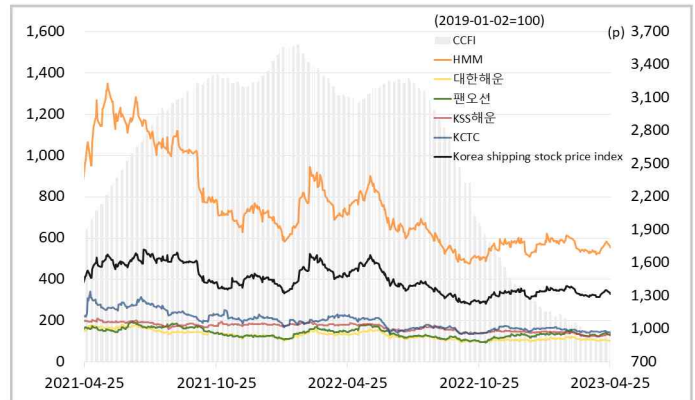
## 신조선가



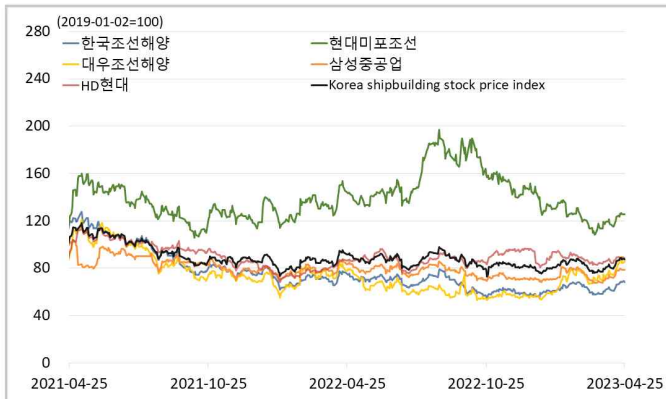
## 글로벌 해운기업 주가



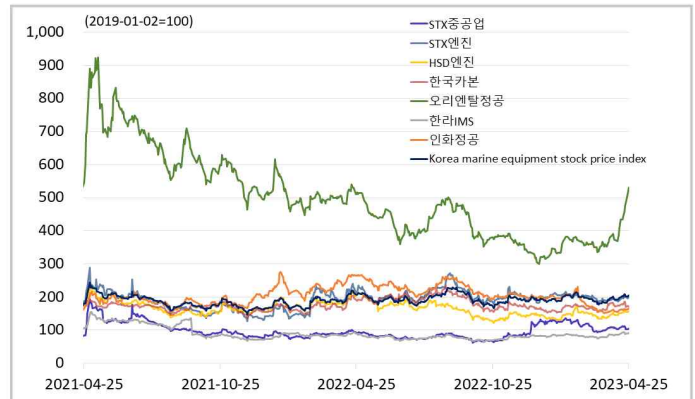
## 국내 해운기업 주가



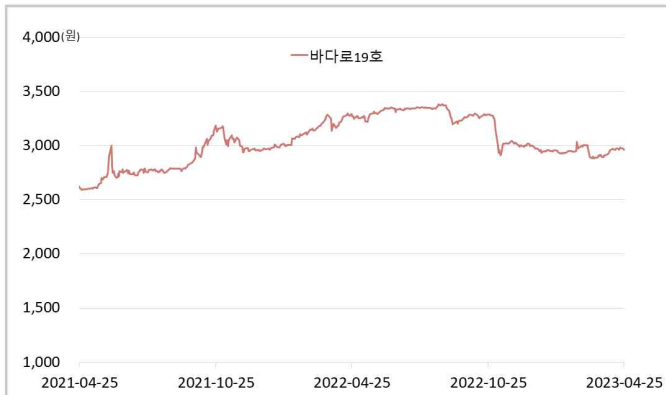
## 국내 조선기업 주가



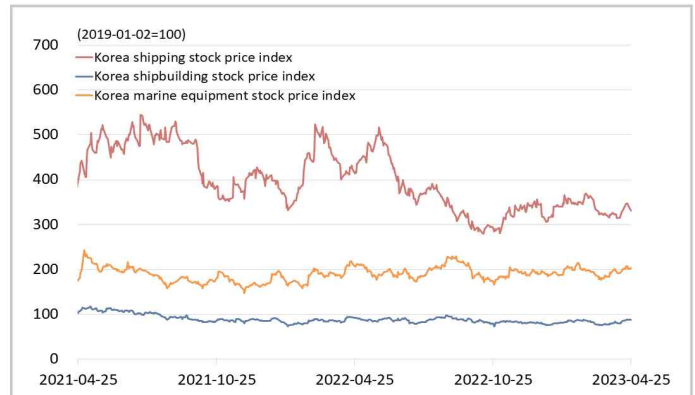
## 국내 조선기자재기업 주가



## 국내 선박투자회사 주가

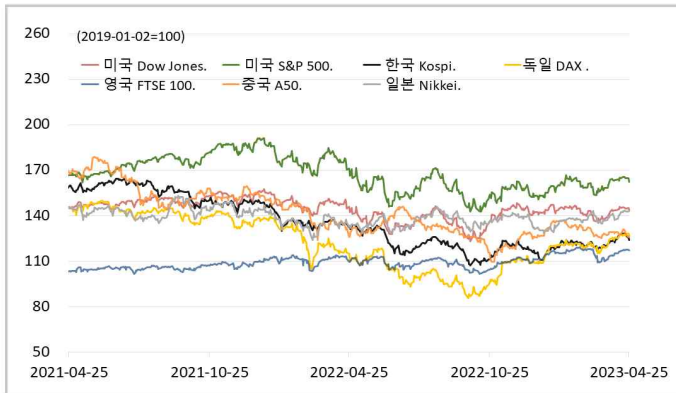


## 해운·조선·기자재 주가지수

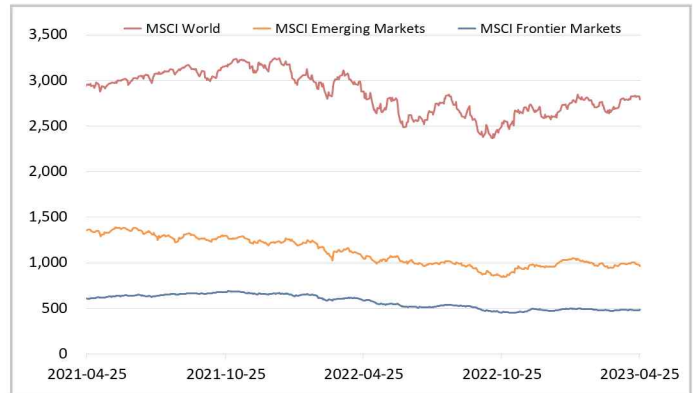




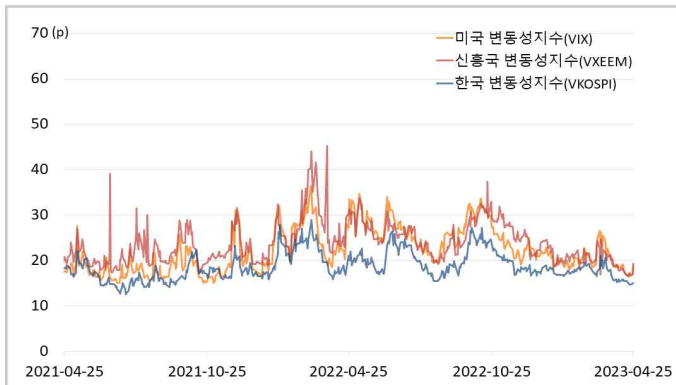
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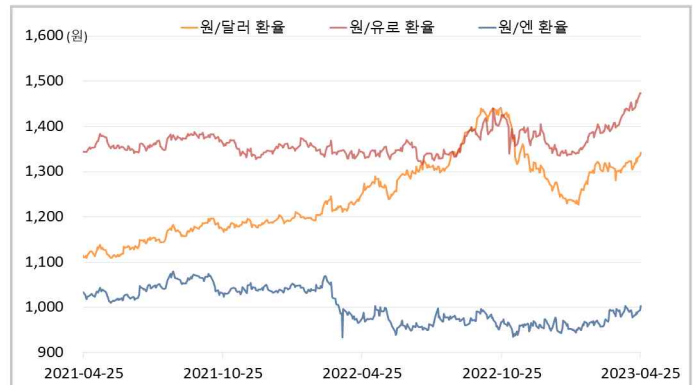
## MSCI



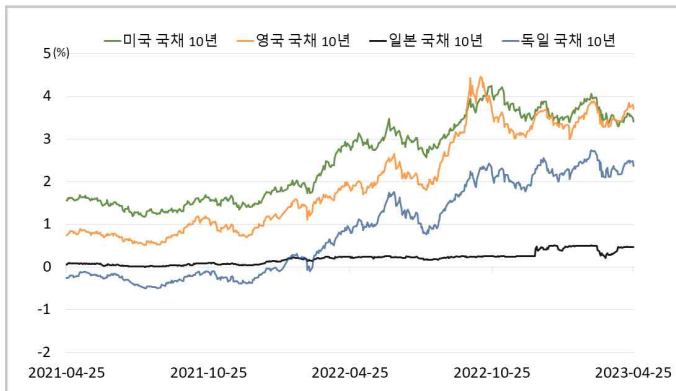
## 변동성지수



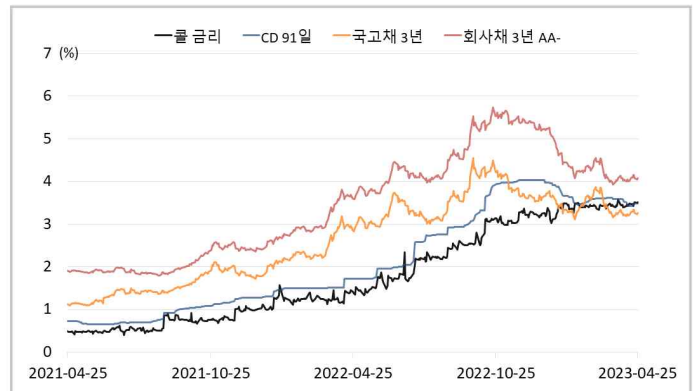
## 환율



## 글로벌 금리 및 채권수익률



## 국내 금리 및 채권수익률



## 원자재(Iron Ore & Energy)



## 원자재(기타)

