

SHIPPING FINANCE
DAILY MONITOR

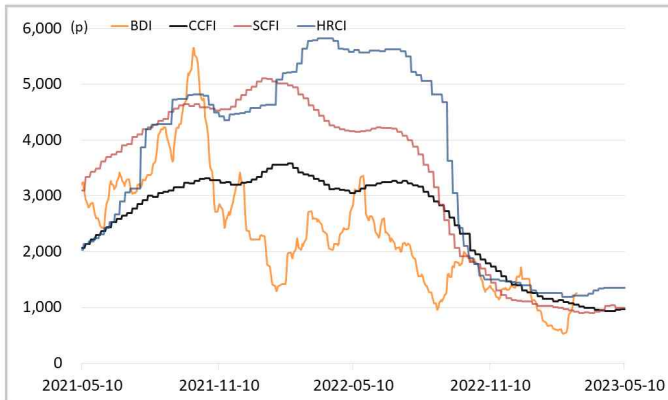
해운운임지수	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
BDI	2,217	1,515	1,576	1,598	1,640	▲2.63%	▲4.06%	▲8.25%
VLCC Average Earnings LongRun	2,255	44,765	49,783	35,873	35,873	-	▼27.94%	▼19.86%
CCFI	3,344	1,271	964	968	968	-	▲0.32%	▼23.89%
SCFI	5,047	1,108	1,000	998	998	-	▼0.14%	▼9.87%
HRCI	4,575	1,397	1,352	1,352	1,352	-	-	▼3.22%
신조선가	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
176-180K DWT Capesize Bulkcarrier Newbuilding Prices(\$m)	60.50	60.50	61.75	61.75	61.75	-	-	▲2.07%
315-320K DWT VLCC Newbuilding Prices(\$m)	112.00	120.00	122.00	123.00	123.00	-	▲0.82%	▲2.50%
Containership 15,000/16,000 TEU G'less Newbuilding Prices(\$m)	155.00	153.00	155.50	157.00	157.00	-	▲0.96%	▲2.61%
글로벌 해운기업 주가	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	12,195	11,940	11,800	▼1.17%	▼3.24%	▼24.46%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.71	6.10	6.25	▲2.46%	▲9.46%	▲23.03%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,203	3,168	3,210	▲1.33%	▲0.22%	▲3.22%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,225	3,480	3,465	▼0.43%	▲7.44%	▲24.33%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	158.80	159.70	160.10	▲0.25%	▲0.82%	▲13.55%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	161.50	151.00	155.00	▲2.65%	▼4.02%	▼4.91%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	65.00	60.20	61.60	▲2.33%	▼5.23%	▼23.10%
국내 해운기업 주가	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
HMM(원)	26,900	19,550	20,400	19,980	19,690	▼1.45%	▼3.48%	▲0.72%
대한해운(원)	2,640	2,175	2,060	2,005	2,000	▼0.25%	▼2.91%	▼8.05%
팬오션(원)	5,410	5,730	5,440	5,130	5,040	▼1.75%	▼7.35%	▼12.04%
KSS해운(원)	11,850	9,250	8,170	8,010	7,990	▼0.25%	▼2.20%	▼13.62%
KCTC(원)	6,220	4,550	4,180	4,195	4,260	▲1.55%	▲1.91%	▼6.37%
Korea shipping stock price index(2019.1.2=100)	402	317	321	312	308	▼1.41%	▼4.20%	▼2.88%
국내 조선기업 주가	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
한국조선해양(원)	94,600	70,700	84,800	88,400	87,200	▼1.36%	▲2.83%	▲23.34%
현대미포조선(원)	70,000	84,500	73,400	72,000	72,000	-	▼1.91%	▼14.79%
대우조선해양(원)	23,050	18,950	26,950	26,550	25,550	▼3.77%	▼5.19%	▲34.83%
삼성중공업(원)	5,670	5,110	5,680	5,610	5,630	▲0.36%	▼0.88%	▲10.18%
HD현대(원)	53,700	57,100	59,200	59,200	59,200	-	-	▲3.68%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	86	87	86	▼0.81%	▼0.37%	▲10.30%
국내 조선기자재기업 주가	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
STX중공업(원)	4,740	7,080	5,390	5,450	5,450	-	▲1.11%	▼23.02%
STX엔진(원)	9,600	13,450	12,730	12,880	13,030	▲1.16%	▲2.36%	▼3.12%
HSD엔진(원)	8,340	7,420	7,770	8,110	7,810	▼3.70%	▲0.51%	▲5.26%
한국카본(원)	10,750	11,050	11,450	11,540	11,500	▼0.35%	▲0.44%	▲4.07%
오리엔탈정공(원)	3,675	2,295	3,355	3,645	3,640	▼0.14%	▲8.49%	▲58.61%
한라HMS(원)	5,070	5,790	6,600	7,510	7,290	▼2.93%	▲10.45%	▲25.91%
인화정공(원)	13,800	12,600	10,260	10,440	10,350	▼0.86%	▲0.88%	▼17.86%
Korea marine equipment stock price index(2019.1.2=100)	169	195	197	204	201	▼1.28%	▲2.12%	▲3.21%
국내 선박투자회사 주가	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
바다로19호(원)	2,965	2,975	2,940	2,925	2,900	▼0.85%	▼1.36%	▼2.52%

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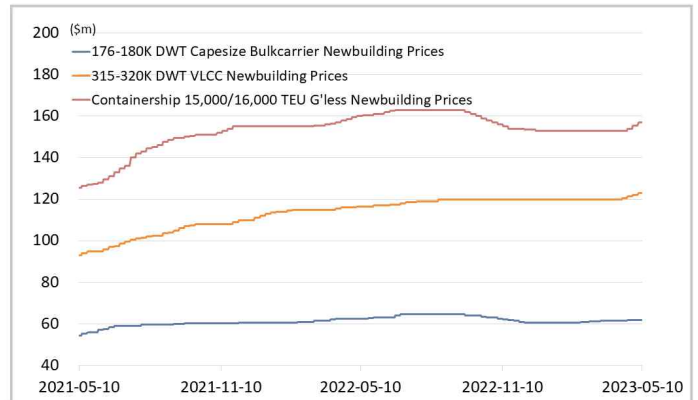
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글로벌 주가지수	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
미국 Dow Jones	36,338	33,147	34,098	33,562	33,531	▼0.09%	▼1.66%	▲1.16%
미국 S&P 500	4,766	3,840	4,169	4,119	4,138	▲0.45%	▼0.76%	▲7.77%
한국 KOSPI	2,978	2,236	2,502	2,510	2,497	▼0.54%	▼0.20%	▲11.63%
독일 DAX	32.33	25.60	30.29	30.01	30.08	▲0.23%	▼0.69%	▲17.50%
영국 FTSE 100	7,385	7,452	7,871	7,764	7,741	▼0.29%	▼1.64%	▲3.89%
중국 A50	15,698	13,004	13,196	13,312	13,181	▼0.99%	▼0.12%	▲1.36%
일본 Nikkei	28,792	26,095	28,856	29,243	29,122	▼0.41%	▲0.92%	▲11.60%
MSCI 지수	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
MSCI World	3,232	2,603	2,836	2,815	2,823	▲0.26%	▼0.47%	▲8.45%
MSCI Emerging Markets	1,232	956	977	982	980	▼0.26%	▲0.27%	▲2.43%
MSCI Frontier Markets	666	472	484	477	478	▲0.29%	▼1.22%	▲1.22%
변동성지수	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
미국 변동성지수(VIX)	17.22	21.67	15.78	17.71	16.94	▼4.35%	▲7.35%	▼21.83%
신용국 변동성지수(VXEM)	19.32	24.21	16.80	18.11	17.76	▼1.93%	▲5.71%	▼26.64%
한국 변동성지수(VKOSPI)	16.50	18.40	14.51	14.39	14.77	▲2.64%	▲1.79%	▼19.73%
환율	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
원/달러 환율	1,190.50	1,258.00	1,338.00	1,326.50	1,320.50	▼0.45%	▼1.31%	▲4.97%
원/유로 환율	1,348.24	1,341.59	1,474.21	1,454.11	1,450.44	▼0.25%	▼1.61%	▲8.11%
원/엔 환율	1,034.00	953.64	981.84	981.61	981.46	▼0.02%	▼0.04%	▲2.92%
금리	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
콜 금리(%)	1.12	3.38	3.55	3.66	3.57	▼0.089%p	▲0.018%p	▲0.187%p
CD 91일(%)	1.29	3.98	3.52	3.55	3.59	▲0.040%p	▲0.070%p	▼0.390%p
국고채 3년(%)	1.80	3.72	3.29	3.26	3.27	▲0.017%p	▼0.020%p	▼0.449%p
회사채 3년 AA-(%)	2.42	5.23	4.11	4.07	4.09	▲0.017%p	▼0.019%p	▼1.145%p
미국 국채 10년(%)	1.51	3.88	3.43	3.52	3.44	▼0.083%p	▲0.006%p	▼0.440%p
독일 국채 10년(%)	-0.18	2.56	2.32	2.34	2.29	▼0.045%p	▼0.029%p	▼0.270%p
영국 국채 10년(%)	0.97	3.67	3.72	3.89	3.83	▼0.062%p	▲0.114%p	▲0.161%p
일본 국채 10년(%)	0.07	0.42	0.40	0.42	0.41	▼0.008%p	▲0.013%p	▼0.007%p
원자재	'21년말	'22년말	4월말	5월9일	5월10일	전일비	전월말비	22년말비
원유(WTI, USD/bbl.)	75.21	80.26	76.78	73.71	72.56	▼1.56%	▼5.50%	▼9.59%
원유(Brent, USD/bbl.)	77.78	85.91	79.54	77.44	76.41	▼1.33%	▼3.94%	▼11.06%
금(USD/troz)	1,806	1,814	1,983	2,030	2,037	▲0.34%	▲2.75%	▲12.32%
구리(USD/ton)	9,692	8,387	8,571	8,583	8,469	▼1.33%	▼1.19%	▲0.98%
호주산 철광석(청다오 수입가, USD/DMT)	119.65	117.30	106.80	105.10	106.70	▲1.52%	▼0.09%	▼9.04%
대두(cent/bushel)	1,329	1,524	1,419	1,414	1,404	▼0.72%	▼1.07%	▼7.87%
소맥(cent/bushel)	770.75	792.00	633.75	643.50	641.25	▼0.35%	▲1.18%	▼19.03%

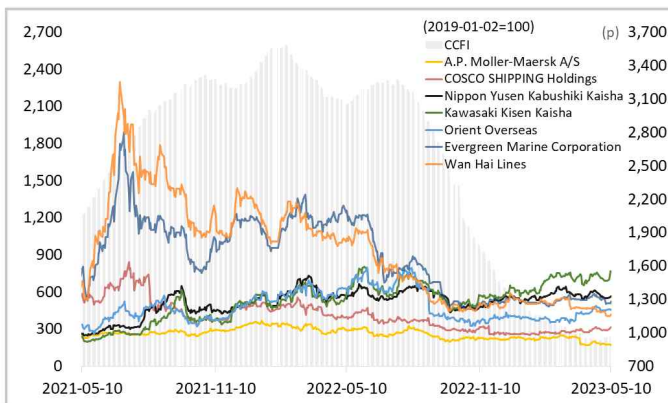
해운운임지수



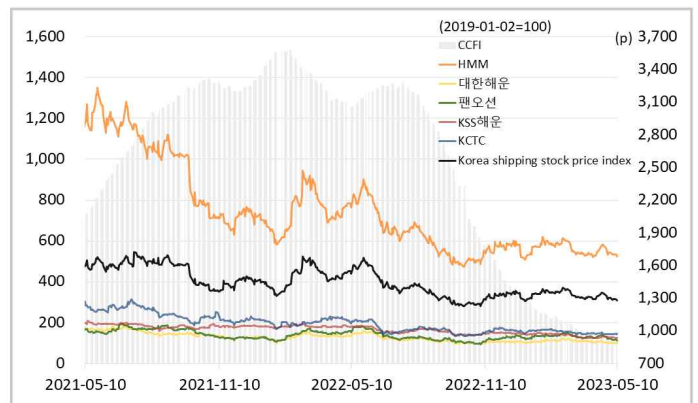
신조선가



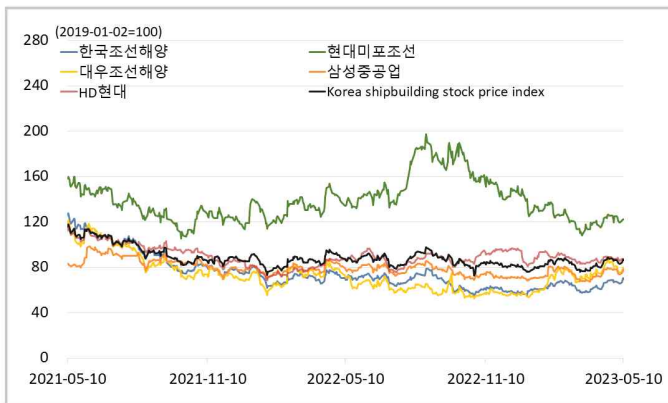
글로벌 해운기업 주가



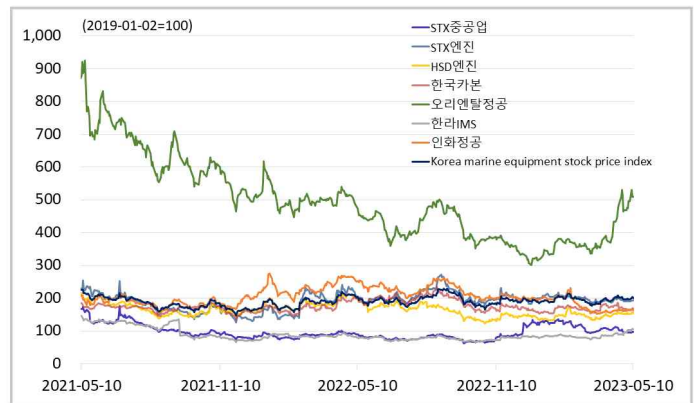
국내 해운기업 주가



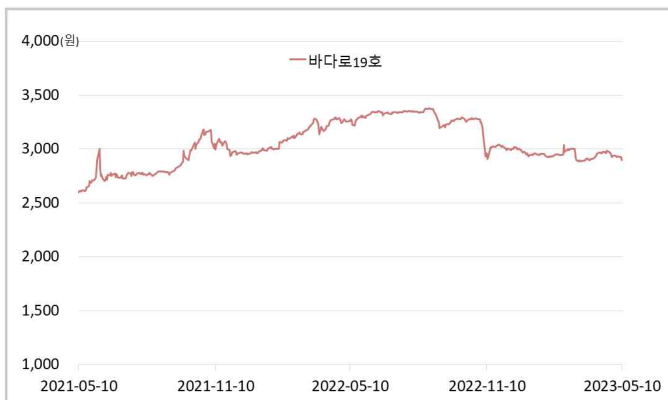
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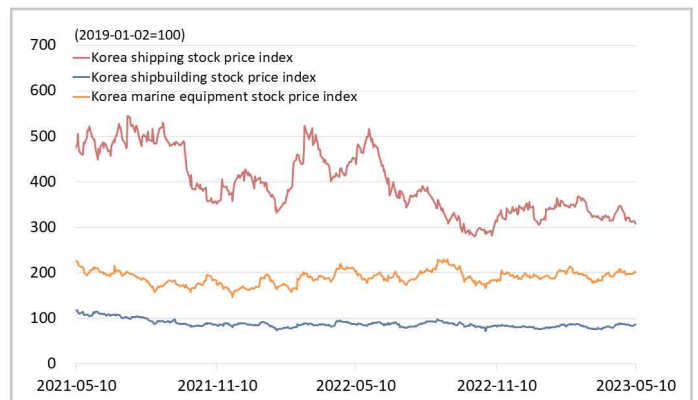
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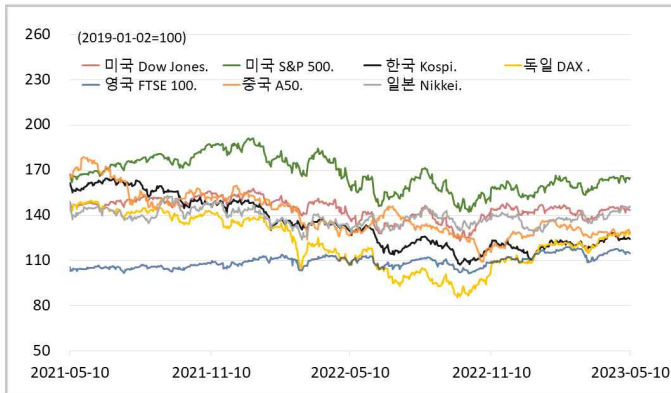
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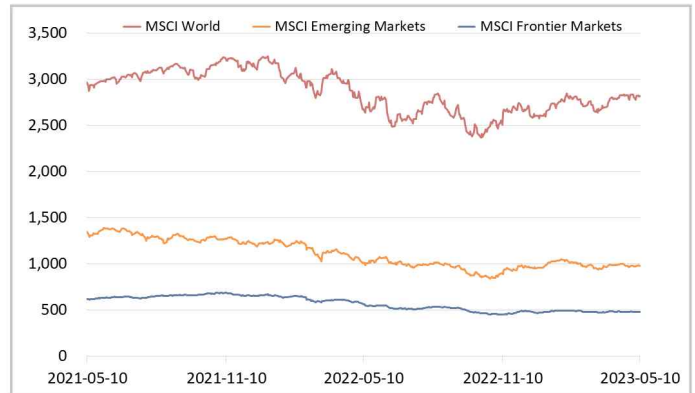
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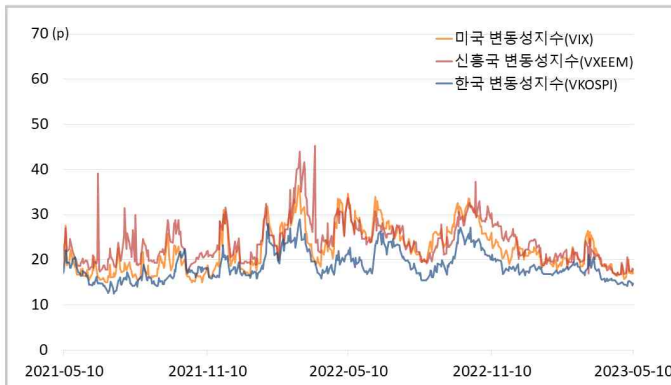
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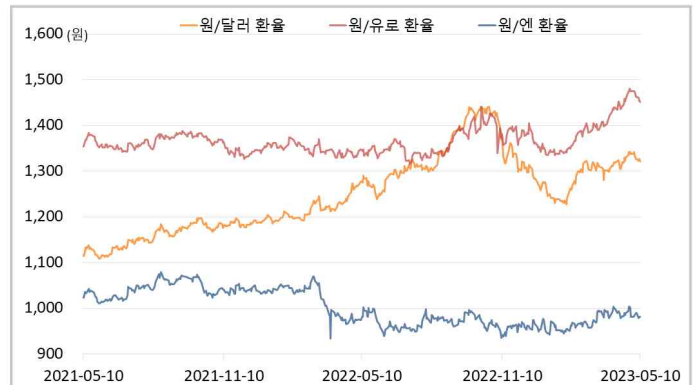
MSCI



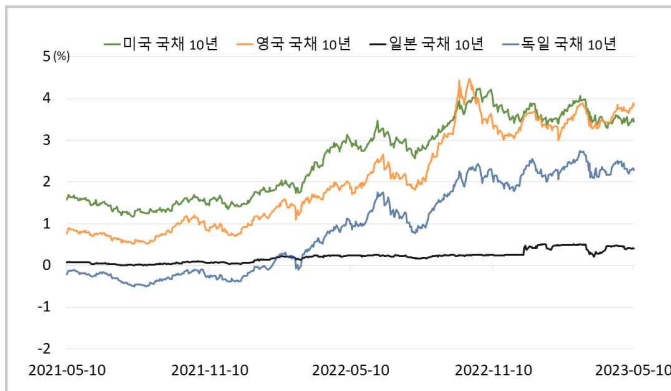
변동성지수



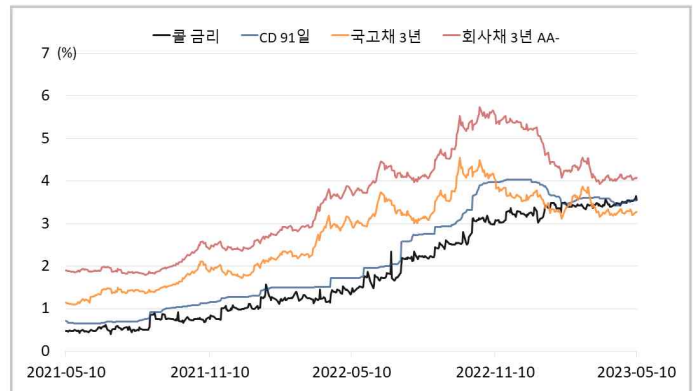
환율



글로벌 금리 및 채권수익률



국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)

