

INVEST, INVEST, INVEST



Philippine Logistic Under Build, Build, Build, Program of Pres. Duterte's Administration.



CHALLENGES

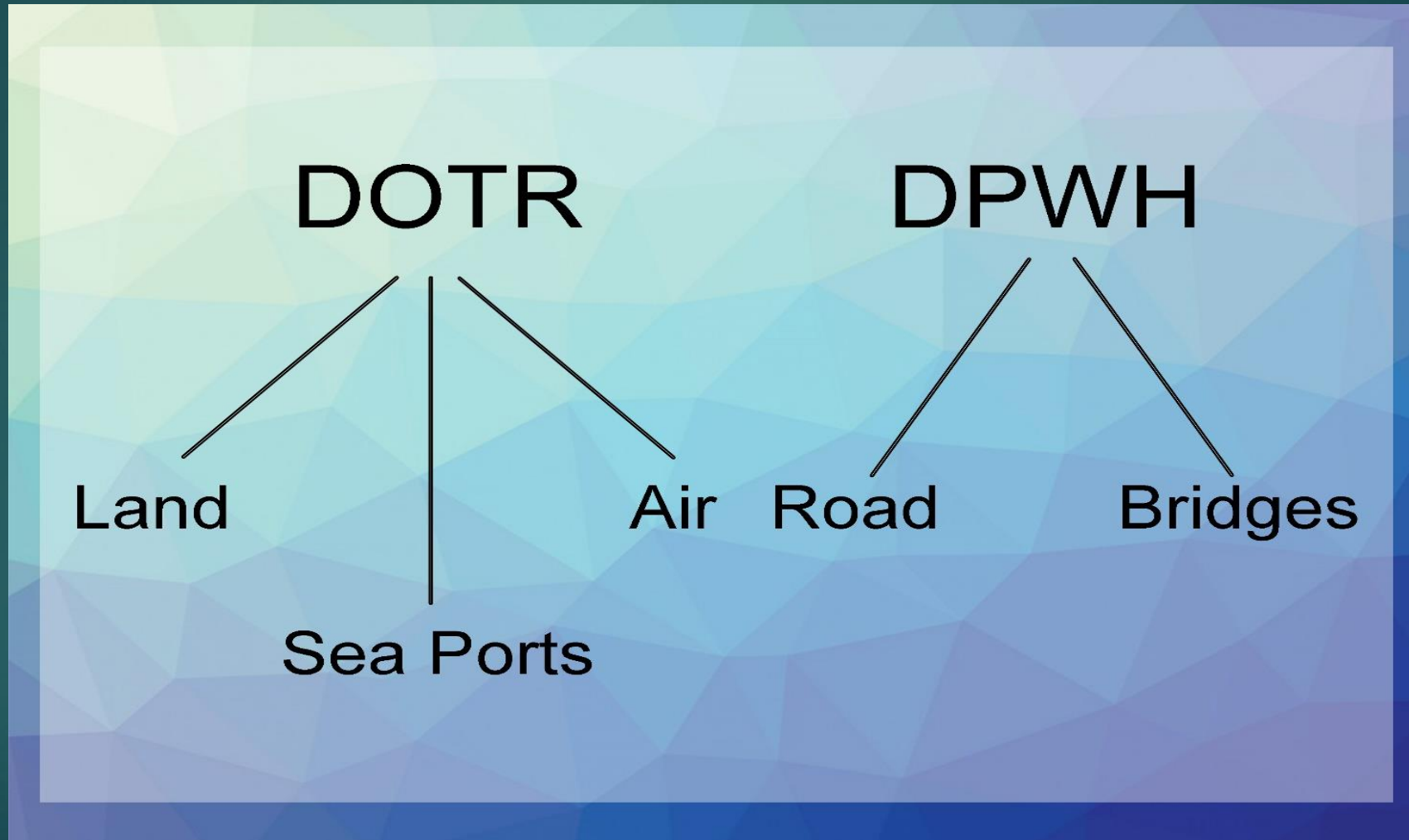
Logistic Performance

Year	Rank
2016	71st out of 160
2014	57th
2012	52nd
2010	44th

Global Competitiveness Report for 2017 - 2018

Country	Rank
1. Philippines	113th of 137 Country
2. Singapore	2nd
3. Malaysia	21st
4. Thailand	76th

ADMINISTRATION



ADMINISTRATION

- ▶ 155 APPROVED PROJECTS FROM 2010 TO 2018
VALUED AT \$56.7bn
- ▶ SINCE PRES. DUTERTE TOOK OFFICE IN JUNE 2016
TO FEBRUARY 2018 - 40 APPROVED PROJECTS
WITH A VALUE OF \$24.3bn

UNDER PRES. DUTERTE ADMINISTRATION

- ▶ EMPHASIS ON OFFICIAL DEVELOPMENT ASSISTANCE (ODA) FOR MAJOR PROJECTS.
- ▶ BENEFITS:
 - 1.CREDIT RATES THAT ARE BELOW PREVALING MARKET VALUE
 2. ENGINEERING EXPERTISE OF MORE ADVANCE DEVELOPMENT PARTNERS.

INVESTING FOR GROWTH

BUILD, BUILD, BUILD, PROGRAM

- ▶ FOUR MAJOR INFRA PROJECTS

- ▶ BRIDGES

- ▶ ROAD

- ▶ AIRPORT EXPANSION

- ▶ SUBWAY SYSTEM

COMBINED VALUE



\$ 847.5M

INFRA SPENDING

- ▶ 2017 TO 2022 GDP INCREASE FROM 5.4% TO 7.3%
- ▶ \$ 158 bn EARMARKED FOR INFRA SPENDING
- ▶ ECONOMIC GROWTH TO 7-8% STARTING IN 2018
- ▶ UNDER BBB PROGRAM
 - ▶ 75 FLAGSHIP PROJECTS HAVE BEEN IDENTIFIED INCLUDING SIX AIRPORTS
12 RAIL AND URBAN PROJECTS AND FOUR WATER TRANSPORT PROJECTS.
 - ▶ CONSTRUCTION OF COAL FIRED POWER PLANS.

EASING TRAFFIC

- ▶ DPWH ALLOCATED A BUDGET \$12.9 bn OF WHICH \$12.1bn EARMARKED FOR VARIOUS INFRA PROJECTS ACROSS THE COUNTRY.
- ▶ FOUR PRIORITY PROJECTS NAMELY
 - ▶ TRAFFIC DECONGESTION PROGRAMME
 - ▶ INTEGRATED TRANSPORT SYSTEM
 - ▶ RURAL ROAD DEVELOPMENT PROGRAMME
 - ▶ ESTABLISHMENT OF SUSTAINABLE AND RESILIENT COMMUNITIES.



UPGRADE COUNTRY'S ROAD NETWORK

- ▶ LUZON SPINE EXPRESSWAY - 1,040KM NETWORK OF HIGHWAYS
- ▶ UPGRADE OF MANILA BRIDGES



DPWH BUDGET

- ▶ BONIFACIO GLOBAL CITY-ORTIGAS LINK ROAD
- ▶ SANTA MONICA – LAWTON BRIDGE AND LAWTON AVENUE
- ▶ BINONDO – INTRAMUROS BRIDGE
- ▶ REJUVENATION OF ESTRELLA – PANTALEON BRIDGE
- ▶ REHABILITATE OF GUADALUPE AND LAMBINGAN BRIDGES

BGC-ORTIGAS CENTER LINK

(STA. MONICA TO LAWTON BRIDGE AND LAWTON AVENUE TO GLOBAL CITY VIADUCT)

BGC to Ortigas, 12 minutes na lang.



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BUILD
BUILD BUILD

REGIONAL DEVELOPMENT PROJECTS

- ▶ Bacolod Economic Highway
- ▶ Metro Cebu Expressway
- ▶ Davao City Coastal Road
- ▶ Davao City Bypass

Asian Development Bank Loan

FIRST MINDANAO SPECIFIC LOAN GRANTED BY ADB IN
16 YEARS TOTALING \$ 380m

WHICH INVOLVES THE CONSTRUCTION AND IMPROVEMENT OF
276.5 KM OF ROAD NETWORK IN THE FOLLOWING PROVINCES:

- ▶ Zamboanga del Norte
- ▶ Zamboanga del Sur
- ▶ Zamboanga del Sibugay

FOREIGN INVESTMENT

- ▶ PRESIDENT DUTERTE ISSUED EXECUTIVE ORDER NO. 65, DATED OCTOBER 29, 2018, PROMULGATING THE 11TH REGULAR FOREIGN INVESTMENT NEGATIVE LIST (RFINL)
 - ▶ TO EASE RESTRICTION ON CERTAIN INVESTMENT WITH THAT AREAS LIMITED FOREIGN PARTICIPATION.
 - ▶ WILL HELP RAISE THE COUNTRY'S COMPETITIVENESS, AND ALLOW US TO BE CLOSER TO PARITY WITH OTHER ASEAN MEMBER-STATES BY OPENING UP MORE AREAS FOR FOREIGN INVESTMENT IN THE COUNTRY.
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- ▶ E. O. NO. 65 ALLOWS UP TO 40 PERCENT (FROM 25%) FOREIGN PARTICIPATION IN CONTRACTS FOR THE CONSTRUCTION AND REPAIR OF LOCALLY-FUNDED PUBLIC WORKS.

RAIL AND AIR

INVESTMENT ACROSS THE AVIATION AND RAIL WAY NETWORK

- ▶ NEW LIGHT RAIL LINES IN METRO MANILA THE FIRST UNDERGROUND PUBLIC TRASPORT SYSTEM IN THE CAPITAL.
- ▶ EXPANSION OF NINOY AQUINO INTERNATIONAL AIRPORT AND CLARK INTERNATIONAL AIRPORT

MAJOR PROJECTS IN 2018

Type of Projects	Amount
1. MEGA MANILA SUBWAY	\$ 7bn
2. North-South Commuter Railway	\$5.6 bn
3. Malolos Cark Railways	\$ 4.6 bn
4. Philippine National Railway South Commuter line	\$2.6 bn
5. Visayas Mindanao Grid Interconnection	\$ 1 bn
6. Metro Manila Bus Rapid Transit Edsa Transit Line	\$ \$ 746.8 m
7. Mindanao Railway Phase 1	\$ 697.4 m
8. Metro Manila Flood Management Project	\$ \$493. m
9. C5 South Link Expressway	\$ 237.1 m
10. Construction of 30 Bridges Across Archipelago	\$ 255.2 m
11. Metro manila Bus Rapid Transit España-Quezon	\$ 108.7 m
12. Arterial Road Bypass	\$ 86.9 m
13. Binundo Intramuros Bridge	\$ 90.9 m
14. Estrella pantaleon Bridge	\$ 27.7m
15. Partial Re-Development of Marawi City	\$ 27.7 m

COMMUTER CORRIDOR:

- ▶ STRONG REPUBLIC NAUTICAL HIGHWAY (SRNH)
- ▶ STRETCHING 919 KM COVER MAJOR PROVINCES AND CITIES

STRONG REPUBLIC NAUTICAL HIGHWAY



WESTERN NAUTICAL HIGHWAY

Between the Ports of:

- | | | |
|------------------------------------|-----|--------------------------------------|
| 1. Betangas City | and | 2. Calapen City, Oriental Mindoro |
| 3. Roxas, Oriental Mindoro | and | 4. Caticlan, Aklan |
| 5. Iloilo City | and | 6. Bacolod City |
| 7. Dumaguete City, Negros Oriental | and | 8. Dapitan City, Zamboanga del Norte |

CENTRAL NAUTICAL HIGHWAY

Between the Ports of:

- | | | |
|----------------------------|-----|------------------------------------|
| 1. Pasacao, Camarines Sur | and | 2. San Pascual, Burias Island |
| Pasacao, Camarines Sur | or | Claveria, Burias Island |
| 3. Claveria, Burias Island | and | 4. Aroroy, Masbate |
| 5. Cawayan, Masbate | and | 6. Daan Bantayan, Cebu |
| Cawayan, Masbate | or | Bogo, Cebu |
| 7. Cebu City | and | 8. Tubigon, Bohol |
| 9. Jagna, Bohol | and | 10. Mambajao (Bailbagon), Camiguin |
| 11. Benoni, Camiguin | and | 12. Balingao, Misamis Oriental |

EASTERN NAUTICAL HIGHWAY

Between the Ports of:

- | | | |
|--------------------------------|-----|---------------------|
| 1. Pilar, Sorsogon | and | 2. Masbate, Masbate |
| Bulan, Sorsogon | or | Masbate, Masbate |
| 5. Cawayan, Masbate | and | 8. Naval, Biliran |
| 7. Maripipi, Biliran | and | 8. Naval, Biliran |
| 9. San Ricardo, Southern Leyte | and | 10. Lipata, Surigao |

PUBLIC TRANSPORT

According to Japan International Cooperation Agency (JICA)

- ▶ Around 80% of Metro Manila residents use Public Transport daily basis.
- ▶ 9 % use Rail Transit System
- ▶ 71 % use Bus or Jeepney
- ▶ Lost Productivity per day in Metro Manila due to Traffic situation \$ 69.1m
- ▶ Increasing of Local Private Companies have begun to offer helicopter rental and ride sharing services.

ROADS:

- ▶ PAVE ROAD AVERAGE INCREASED 4% RATE ANNUALLY FROM 2007 TO 2017
- ▶ FINAL QUARTER OF 2017, 94.4% OF NATIONAL ROAD WERE PAVED.
- ▶ THIS WAS ACHIEVED THROUGH A 10,029 KM EXPANSION IN PAVED ROADS AND A 6,531 – KM DERCREASED IN UNPAVED ROADS.
- ▶ TOTAL OF 32,828 KM OF ROAD ACROSS THE COUNTRY IN 2017
- ▶ 64.4% OF 21,181 KM OF NETWORK WAS MADE CONCRETE
- ▶ 30% OR 9,854 KM WAS SURFACED WITH ASPHALT
- ▶ 5.4% (1179KM) WITH GRAVEL
- ▶ 0.2% (53.7KM) WITH EARTH.

PAVED ROAD PERCENTAGE:

- ▶ MINDANAO HAD SMALLEST PERCENTAGE OF PAVE ROADS AT 88.9%
- ▶ LUZON 94.9%
- ▶ VISAYAS 99.2%

PORTS:

- ▶ PORT OF MANILA RANKED 32ND IN THE LLOYD'S LIST TOP -100 PORTS RANKING 2017
- ▶ LARGEST IN REVENUE AND IN THROUGH PUT IN THE PHILIPPINES.
- ▶ MANAGE TO OUTPLACE NUMBER OF LEADING INTERNATIONAL PORTS IN TERMS OF CONTAINER VOLUME, INCLUDING LONDON, MELBOURNE, PIAREAS, VANCOUVER AND SETTLE, IN LLOYD'S LIST TOP 100 PORT RANK OF 2017.



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- ▶ PORT OF MANILA SOUTH HARBOUR HANDLED 587,000 TEUs IN THE FIRST NINE MONTHS OF 2017,
 - ▶ MICT HANDLED A TOTAL OF 1.6m TEUs
 - ▶ NORTH HARBOUR, MANILA DOMESTIC TERMINAL, HANDLED 922,000 TEUs

OUTLOOK: UNDER BUILD, BUILD, BUILD PROGRAMME



THANK YOU