

SHIPPING FINANCE
DAILY MONITOR

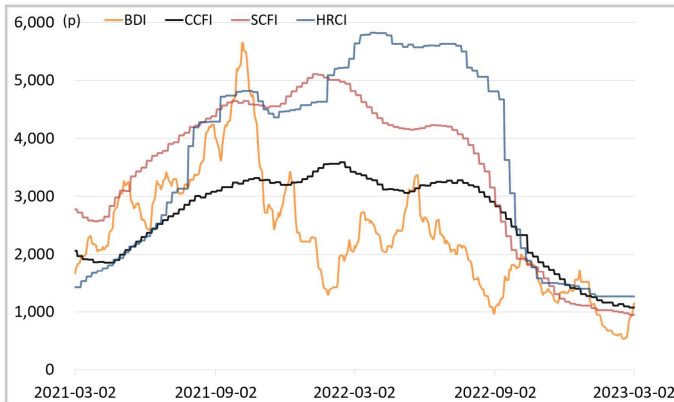
해운운임지수	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
BDI	2,217	1,515	990	990	1,145	▲15.66%	▲15.66%	▼24.42%
VLCC Average Earnings LongRun	2,255	44,765	58,661	58,661	58,661	-	-	▲31.04%
CCFI	3,344	1,271	1,078	1,078	1,078	-	-	▼15.23%
SCFI	5,047	1,108	947	947	947	-	-	▼14.52%
HRCI	4,575	1,397	1,266	1,266	1,266	-	-	▼9.38%
신조선가	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
176-180K DWT Capesize Bulkcarrier Newbuilding Prices(\$m)	60.50	60.50	61.00	61.00	61.00	-	-	▲0.83%
315-320K DWT VLCC Newbuilding Prices(\$m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices(\$m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	16,410	16,410	17,050	▲3.90%	▲3.90%	▲9.15%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.23	5.23	5.58	▲6.69%	▲6.69%	▲9.84%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,532	3,532	3,490	▼1.19%	▼1.19%	▲12.22%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,405	3,405	3,275	▼3.82%	▼3.82%	▲17.51%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	126.00	126.00	137.40	▲9.05%	▲9.05%	▼2.55%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	157.00	157.00	160.50	▲2.23%	▲2.23%	▼1.53%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	79.60	79.60	80.70	▲1.38%	▲1.38%	▲0.75%
국내 해운기업 주가	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
HMM(원)	26,900	19,550	22,550	22,550	22,450	▼0.44%	▼0.44%	▲14.83%
대한해운(원)	2,640	2,175	2,340	2,340	2,475	▲5.77%	▲5.77%	▲13.79%
팬오션(원)	5,410	5,730	6,330	6,330	6,760	▲6.79%	▲6.79%	▲17.98%
KSS해운(원)	11,850	9,250	8,830	8,830	9,150	▲3.62%	▲3.62%	▼1.08%
KCTC(원)	6,220	4,550	4,545	4,545	4,515	▼0.66%	▼0.66%	▼0.77%
Korea shipping stock price index(2019.1.2=100)	402	317	359	359	365	▲1.49%	▲1.49%	▲15.08%
국내 조선기업 주가	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
한국조선해양(원)	94,600	70,700	81,300	81,300	83,200	▲2.34%	▲2.34%	▲17.68%
현대미포조선(원)	70,000	84,500	70,200	70,200	71,200	▲1.42%	▲1.42%	▼15.74%
대우조선해양(원)	23,050	18,950	25,750	25,750	25,800	▲0.19%	▲0.19%	▲36.15%
삼성중공업(원)	5,670	5,110	5,500	5,500	5,550	▲0.91%	▲0.91%	▲8.61%
HD현대(원)	53,700	57,100	59,400	59,400	59,500	▲0.17%	▲0.17%	▲4.20%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	84	84	85	▲1.11%	▲1.11%	▲8.57%
국내 조선기자재기업 주가	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
STX중공업(원)	4,740	7,080	6,680	6,680	6,720	▲0.60%	▲0.60%	▼5.08%
STX엔진(원)	9,600	13,450	13,560	13,560	13,580	▲0.15%	▲0.15%	▲0.97%
HSD엔진(원)	8,340	7,420	7,810	7,810	7,750	▼0.77%	▼0.77%	▲4.45%
한국카본(원)	10,750	11,050	11,230	11,230	11,250	▲0.18%	▲0.18%	▲1.81%
오리엔탈정공(원)	3,675	2,295	2,615	2,615	2,560	▼2.10%	▼2.10%	▲11.55%
한라IMS(원)	5,070	5,790	5,560	5,560	5,540	▼0.36%	▼0.36%	▼4.32%
인화정공(원)	13,800	12,600	11,020	11,020	11,040	▲0.18%	▲0.18%	▼12.38%
Korea marine equipment stock price index(2019.1.2=100)	169	195	197	197	197	▼0.24%	▼0.24%	▲1.05%
국내 선박투자회사 주가	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
바다로19호(원)	2,965	2,975	2,990	2,990	3,005	▲0.50%	▲0.50%	▲1.01%

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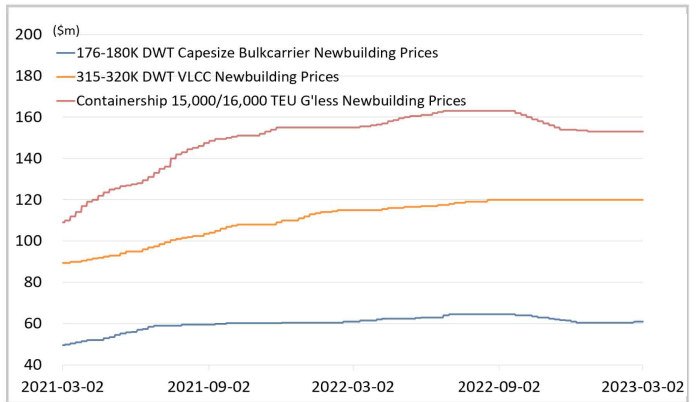
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글로벌 주가지수	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
미국 Dow Jones	36,338	33,147	32,657	32,657	33,004	▲1.06%	▲1.06%	▼0.43%
미국 S&P 500	4,766	3,840	3,970	3,970	3,981	▲0.28%	▲0.28%	▲3.69%
한국 KOSPI	2,978	2,236	2,413	2,413	2,428	▲0.62%	▲0.62%	▲8.56%
독일 DAX	32.33	25.60	28	28	28	▲0.36%	▲0.36%	▲10.04%
영국 FTSE 100	7,385	7,452	7,876	7,876	7,944	▲0.86%	▲0.86%	▲6.61%
중국 A50	15,698	13,004	13,408	13,408	13,529	▲0.91%	▲0.91%	▲4.04%
일본 Nikkei	28,792	26,095	27,446	27,446	27,499	▲0.19%	▲0.19%	▲5.38%
MSCI 지수	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
MSCI World	3,232	2,603	2,715	2,715	2,720	▲0.19%	▲0.19%	▲4.50%
MSCI Emerging Markets	1,232	956	964	964	980	▲1.66%	▲1.66%	▲2.48%
MSCI Frontier Markets	666	472	481	481	481	▼0.12%	▼0.12%	▲1.77%
변동성지수	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
미국 변동성지수(VIX)	17.22	21.67	20.70	20.70	19.59	▼5.36%	▼5.36%	▼9.60%
신용국 변동성지수(VXEM)	19.32	24.21	20.18	20.18	20.04	▼0.69%	▼0.69%	▼17.22%
한국 변동성지수(VKOSPI)	16.50	18.40	18.53	18.53	18.31	▼1.19%	▼1.19%	▼0.49%
환율	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
원/달러 환율	1,190.50	1,258.00	1,322.00	1,322.00	1,315.50	▼0.49%	▼0.49%	▲4.57%
원/유로 환율	1,348.24	1,341.59	1,405.42	1,405.42	1,393.90	▼0.82%	▼0.82%	▲3.90%
원/엔 환율	1,034.00	953.64	966.76	966.76	961.52	▼0.54%	▼0.54%	▲0.83%
금리	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
콜 금리(%)	1.12	3.38	3.46	3.46	3.41	▼0.053%p	▼0.053%p	▲0.027%p
CD 91일(%)	1.29	3.98	3.59	3.59	3.61	▲0.020%p	▲0.020%p	▼0.370%p
국고채 3년(%)	1.80	3.72	3.80	3.80	3.88	▲0.081%p	▲0.081%p	▲0.156%p
회사채 3년 AA-(%)	2.42	5.23	4.48	4.48	4.56	▲0.074%p	▲0.074%p	▼0.673%p
미국 국채 10년(%)	1.51	3.88	3.94	3.94	4.06	▲0.124%p	▲0.124%p	▲0.183%p
독일 국채 10년(%)	-0.18	2.56	2.64	2.64	2.74	▲0.102%p	▲0.102%p	▲0.182%p
영국 국채 10년(%)	0.97	3.67	3.82	3.82	3.92	▲0.091%p	▲0.091%p	▲0.246%p
일본 국채 10년(%)	0.07	0.42	0.50	0.50	0.50	▲0.006%p	▲0.006%p	▲0.084%p
원자재	'21년말	'22년말	2월말	2월28일	3월2일	전일비	전월말비	22년말비
원유(WTI, USD/bbl.)	75.21	80.26	77.05	77.05	78.16	▲1.44%	▲1.44%	▼2.62%
원유(Brent, USD/bbl.)	77.78	85.91	83.89	83.89	84.75	▲1.03%	▲1.03%	▼1.35%
금(USD/troz)	1,806	1,814	1,825	1,825	1,836	▲0.64%	▲0.64%	▲1.24%
구리(USD/ton)	9,692	8,387	8,844	8,844	8,896	▲0.59%	▲0.59%	▲6.07%
호주산 철광석(청다오 수입가, USD/DMT)	119.65	117.30	126.65	126.65	127.55	▲0.71%	▲0.71%	▲8.74%
대두(cent/bushel)	1,329	1,524	1,479	1,479	1,509	▲2.05%	▲2.05%	▼0.97%
소맥(cent/bushel)	770.75	792.00	705.50	705.50	712.75	▲1.03%	▲1.03%	▼10.01%

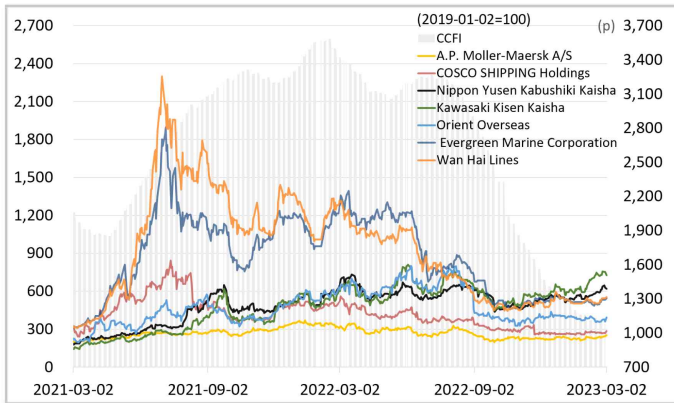
해운운임지수



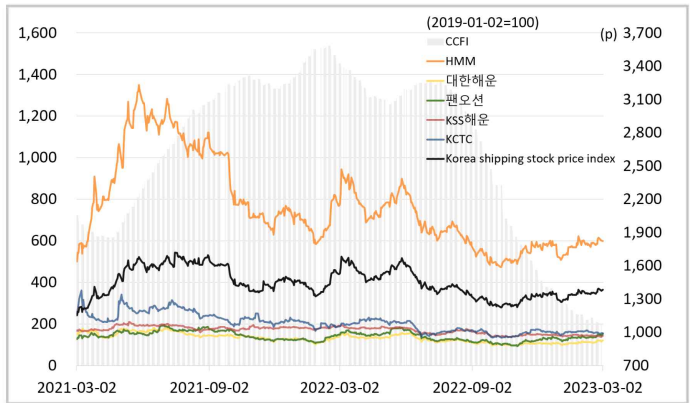
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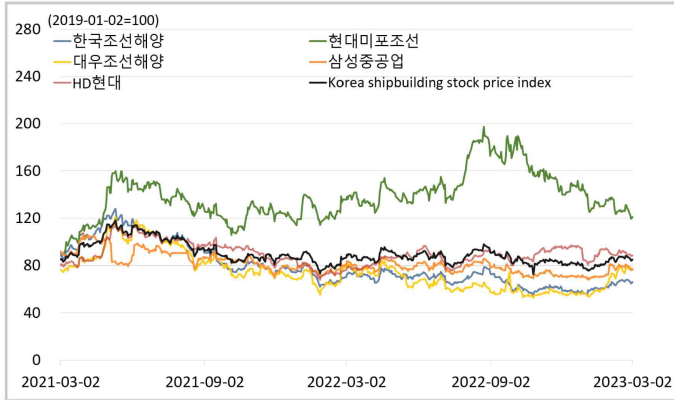
글로벌 해운기업 주가



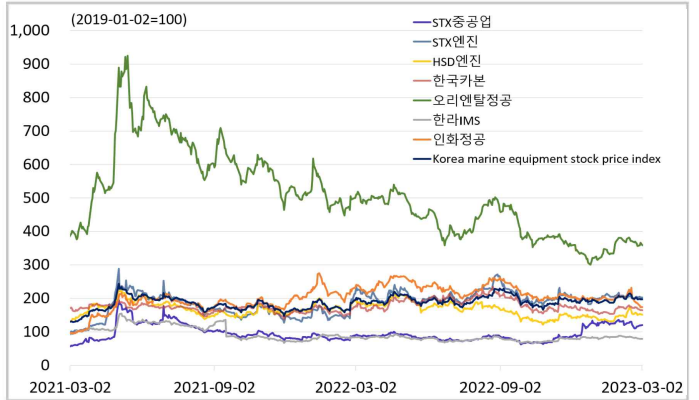
국내 해운기업 주가



국내 조선기업 주가



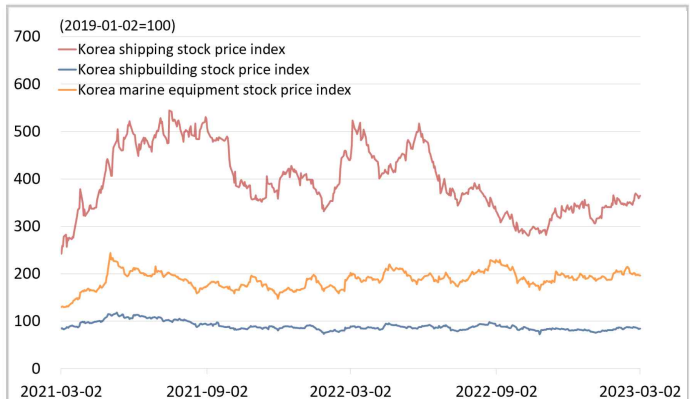
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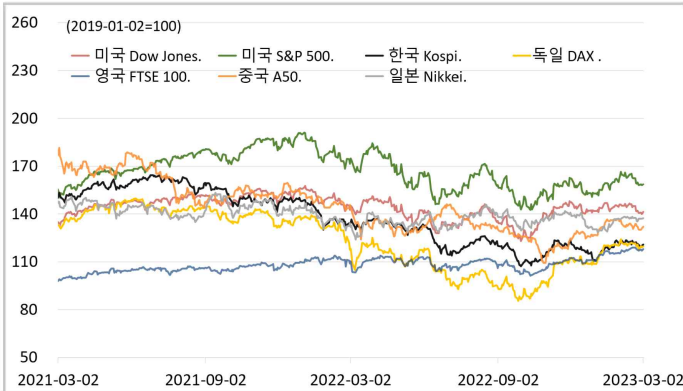
국내 선박투자회사 주가



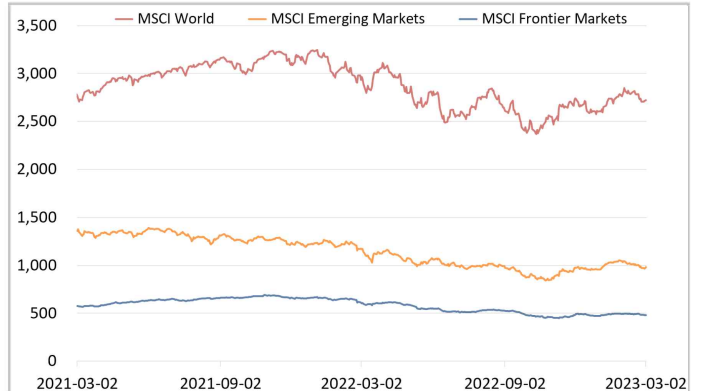
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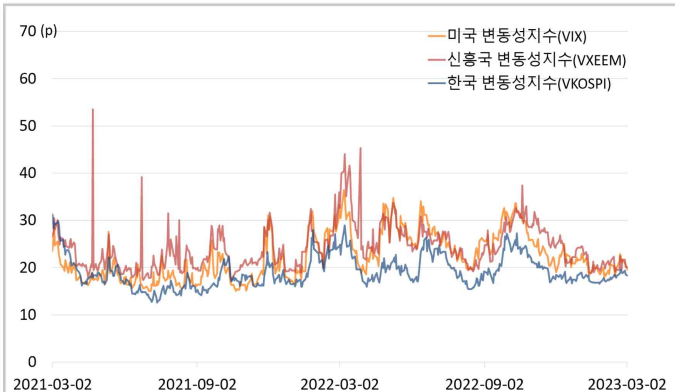
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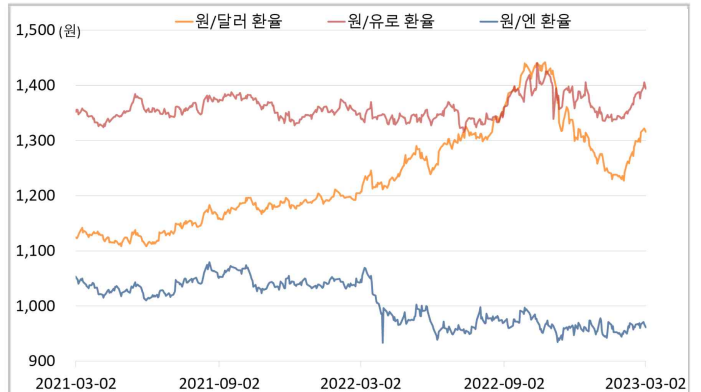
MSCI



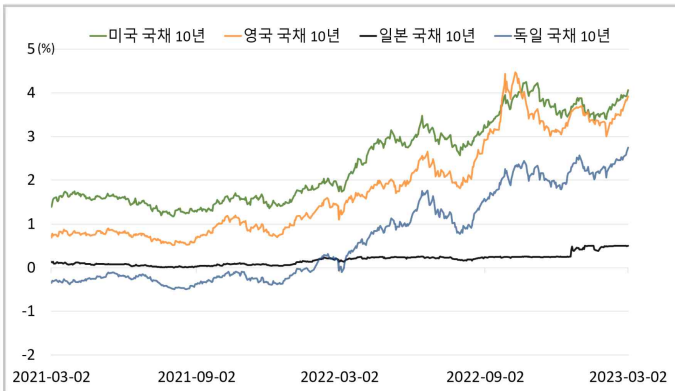
변동성지수



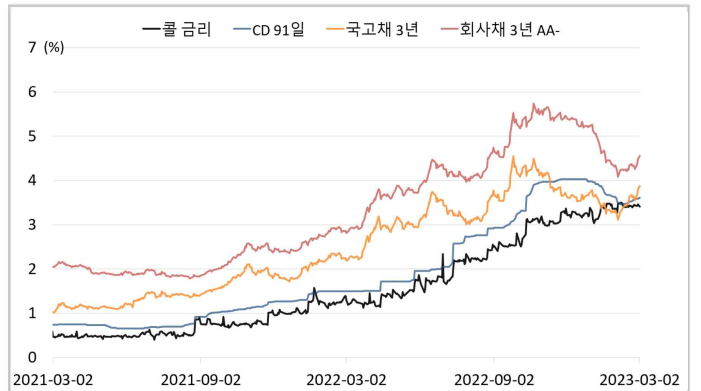
환율



글로벌 금리 및 채권수익률



국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)

