Vol.236 2022.06.29

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE



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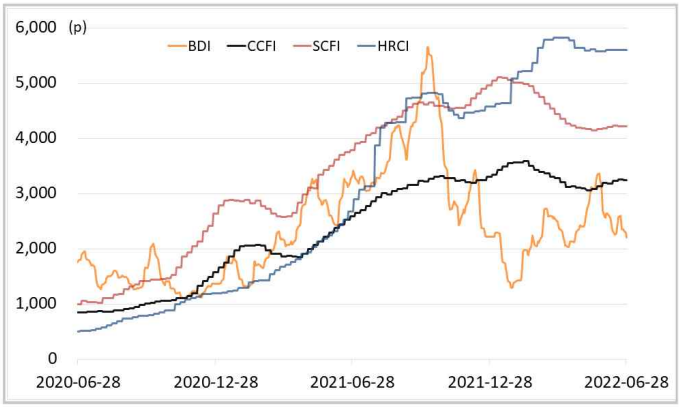
해운운임지수	'20년말	'21년말	5월말	6월27일	6월28일	전일비	전월말비	21년말비
BDI	1,366	2,217	2,566	2,295	2,204	▼3.97%	▼14.11%	▼0.59%
VLCC Average Earnings LongRun	20,386	2,255	-9,713	-4,970	-4,970	-	▲48.83%	▼320.40%
CCFI	1,577	3,344	3,191	3,245	3,245	-	▲1.69%	▼2.97%
SCFI	2,642	5,047	4,175	4,216	4,216	-	▲0.98%	▼16.46%
HRCI	1,197	4,575	5,570	5,598	5,598	-	▲0.50%	▲22.36%
신조선가	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	47	61	63	64	64	-	▲1.59%	▲5.79%
315-320K DWT VLCC Newbuilding Prices($m)	85	112	117	118	118	-	▲0.43%	▲4.91%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106	155	161	163	163	-	▲1.24%	▲5.16%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	20,220	17,465	17,120	▼1.98%	▼15.33%	▼26.99%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6	10	9	7	7	▲1.52%	▼16.27%	▼22.85%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,700	9,630	9,650	▲0.21%	▼9.81%	▲10.16%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	10,240	8,640	8,850	▲2.43%	▼13.57%	▲27.89%
Orient Overseas (International) Limited (0316.HK) (HKD)	73	192	241	223	223	▲0.18%	▼7.47%	▲16.27%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	41	143	141	109	109	-	▼22.78%	▼23.86%
Wan Hai Lines Ltd. (2615.TW) (TWD)	53	199	157	128	128	-	▼18.47%	▼35.52%
국내 해운기업 주가	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	32,450	25,500	26,000	▲1.96%	▼19.88%	▼3.35%
대한해운(원)	2,833	2,640	3,060	2,595	2,685	▲3.47%	▼12.25%	▲1.70%
팬오션(원)	5,020	5,410	7,600	6,080	6,180	▲1.64%	▼18.68%	▲14.23%
KSS해운(원)	10,350	11,850	11,550	10,250	10,150	▼0.98%	▼12.12%	▼14.35%
KCTC(원)	3,750	6,220	6,030	4,445	4,530	▲1.91%	▼24.88%	▼27.17%
Korea shipping stock price index(2019.1.2=100)	193	402	495	392	400	▲1.93%	▼19.25%	▼0.61%
국내 조선기업 주가	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	91,400	91,200	91,600	▲0.44%	▲0.22%	▼3.17%
현대미포조선(원)	48,000	70,000	83,800	87,000	87,600	▲0.69%	▲4.53%	▲25.14%
대우조선해양(원)	27,400	23,050	22,050	22,700	22,800	▲0.44%	▲3.40%	▼1.08%
삼성중공업(원)	7,040	5,670	5,930	5,920	5,940	▲0.34%	▲0.17%	▲4.76%
현대중공업지주(원)	56,700	53,700	62,500	61,300	61,700	▲0.65%	▼1.28%	▲14.90%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	90	90	91	▲0.50%	▲0.86%	▲6.29%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	4,610	4,300	4,265	▼0.81%	▼7.48%	▼10.02%
STX엔진(원)	7,280	9,600	13,200	13,400	13,550	▲1.12%	▲2.65%	▲41.15%
HSD엔진(원)	8,400	8,340	8,730	9,060	9,250	▲2.10%	▲5.96%	▲10.91%
한국카본(원)	13,450	10,750	13,000	14,000	14,300	▲2.14%	▲10.00%	▲33.02%
오리엔탈정공(원)	2,460	3,675	3,190	2,760	2,770	▲0.36%	▼13.17%	▼24.63%
한라IMS(원)	6,390	5,070	5,650	4,900	5,090	▲3.88%	▼9.91%	▲0.39%
인화정공(원)	7,000	13,800	15,100	14,300	14,300	-	▼5.30%	▲3.62%
Korea marine equipment stock price index(2019.1.2=100)	147	169	189	191	194	▲1.56%	▲2.40%	▲14.96%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,305	3,335	3,335	-	▲0.91%	▲12.48%

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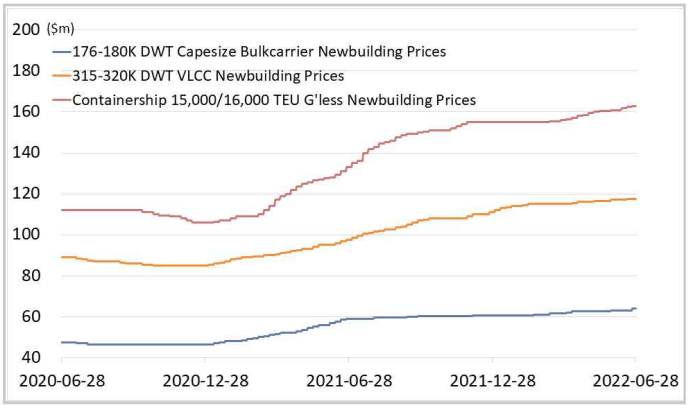
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글로벌 주가지수	'20년말	'21년말	5월말	6월27일	6월28일	전일비	전월말비	21년말비
미국 Dow Jones	30,606	36,338	32,990	31,438	30,947	▼1.56%	▼6.19%	▼14.84%
미국 S&P 500	3,756	4,766	4,132	3,900	3,822	▼2.01%	▼7.52%	▼19.82%
한국 Kospi	2,873	2,978	2,686	2,402	2,422	▲0.84%	▼9.82%	▼18.66%
독일 DAX	31	32	27	25	25	▼0.45%	▼10.42%	▼23.94%
영국 FTSE 100	6,461	7,385	7,608	7,258	7,323	▲0.90%	▼3.74%	▼0.83%
중국 A50	17,707	15,698	13,594	14,806	14,918	▲0.76%	▲9.74%	▼4.97%
일본 Nikkei	27,444	28,792	27,280	26,871	27,049	▲0.66%	▼0.84%	▼6.05%
MSCI 지수	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,791	2,623	2,584	▼1.48%	▼7.41%	▼20.03%
MSCI Emerging Markets	1,291	1,232	1,078	1,028	1,030	▲0.25%	▼4.42%	▼16.39%
MSCI Frontier Markets	572	666	549	521	521	▼0.02%	▼5.07%	▼21.76%
변동성지수	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	26.19	26.95	28.36	▲5.23%	▲8.29%	▲64.69%
신흥국 변동성지수(VXEEM)	24.74	19.32	24.65	24.93	24.90	▼0.12%	▲1.01%	▲28.88%
한국 변동성지수(VKOSPI)	22.09	16.5	17.26	22.50	21.21	▼5.73%	▲22.89%	▲28.55%
환율	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,241	1,285	1,291	▲0.47%	▲4.03%	▲8.44%
원/유로 환율	1,336	1,348	1,328	1,360	1,360	▼0.05%	▲2.42%	▲0.85%
원/엔 환율	1,056	1,034	970	950	948	▼0.20%	▼2.21%	▼8.29%
금리	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	1.86	1.83	1.83	▲0.003%p	▼0.035%p	▲0.713%p
CD 91일(%)	0.66	1.29	1.96	2.00	2.02	▲0.020%p	▲0.060%p	▲0.730%p
국고채 3년(%)	0.98	1.80	3.03	3.57	3.55	▼0.016%p	▲0.525%p	▲1.753%p
회사채 3년 AA-(%)	2.21	2.42	3.81	4.34	4.34	▼0.005%p	▲0.532%p	▲1.924%p
미국 국채 10년(%)	0.92	1.51	2.86	3.20	3.18	▼0.025%p	▲0.315%p	▲1.665%p
독일 국채 10년(%)	-0.58	-0.18	1.12	1.54	1.64	▲0.091%p	▲0.515%p	▲1.814%p
영국 국채 10년(%)	0.20	0.97	2.10	2.40	2.48	▲0.081%p	▲0.378%p	▲1.506%p
일본 국채 10년(%)	0.02	0.07	0.24	0.23	0.23	▼0.002%p	▼0.014%p	▲0.157%p
원자재	**'20년말**	**'21년말**	**5월말**	**6월27일**	**6월28일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	49	75	115	110	112	▲2.00%	▼2.54%	▲48.60%
원유(Brent, USD/bbl.)	52	78	123	115	118	▲2.51%	▼3.96%	▲51.68%
금(USD/troz)	1,888	1,806	1,839	1,826	1,819	▼0.40%	▼1.07%	▲0.73%
구리(USD/ton)	7,742	9,692	9,501	8,353	8,502	▲1.78%	▼10.51%	▼12.28%
호주산 철광석(칭다오 수입가, USD/DMT)	159	120	136	120	125	▲3.83%	▼8.51%	▲4.26%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,683	1,631	1,664	▲2.04%	▼1.16%	▲25.21%
소맥(cent/bushel)	641	771	1,088	904	921	▲1.91%	▼15.29%	▲19.53%

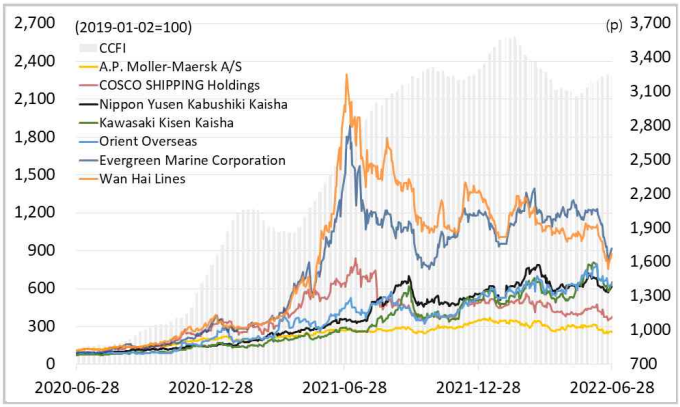
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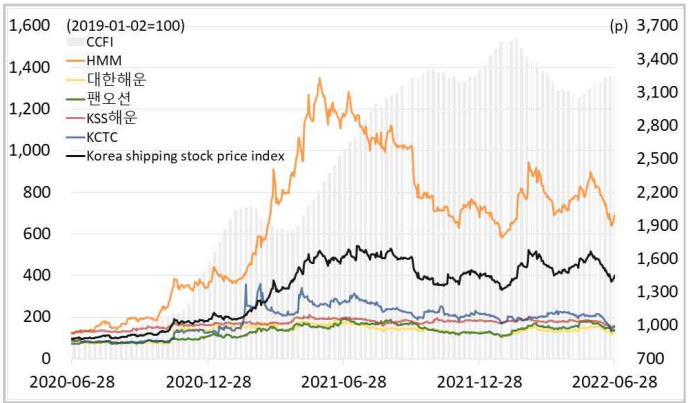
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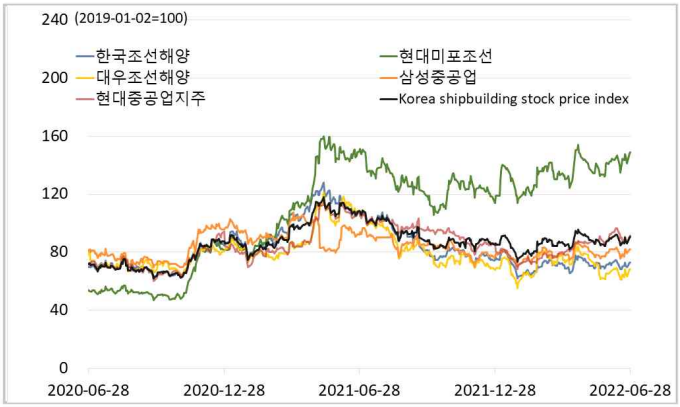
글로벌 해운기업 주가



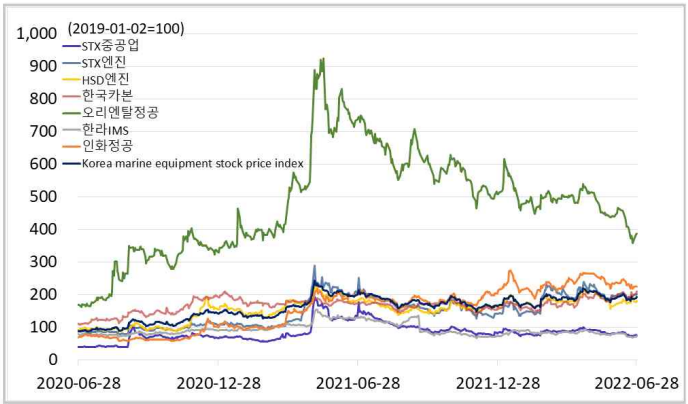
국내 해운기업 주가



국내 조선기업 주가



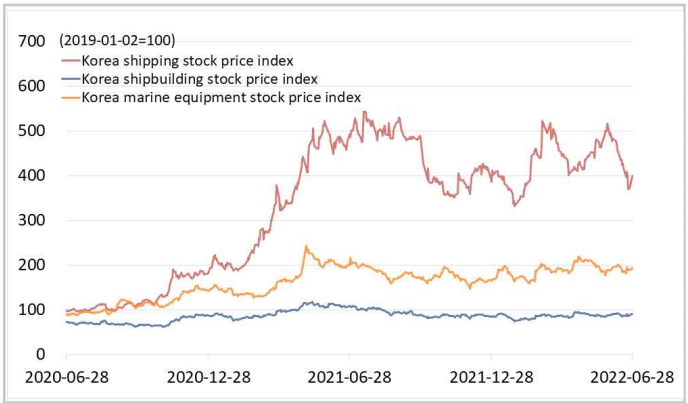
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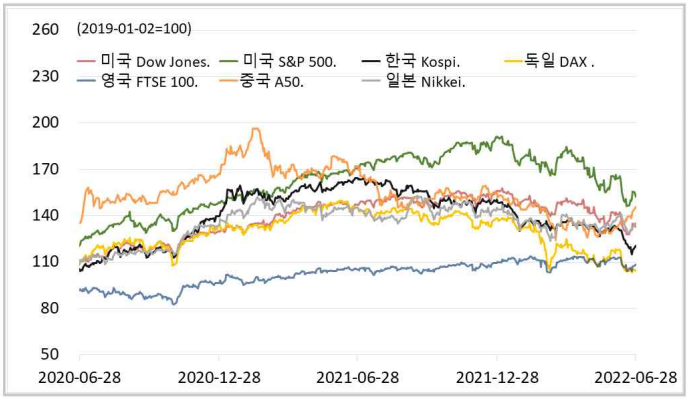
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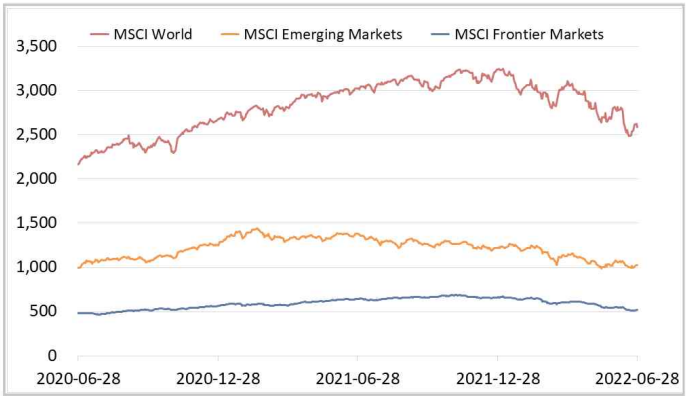
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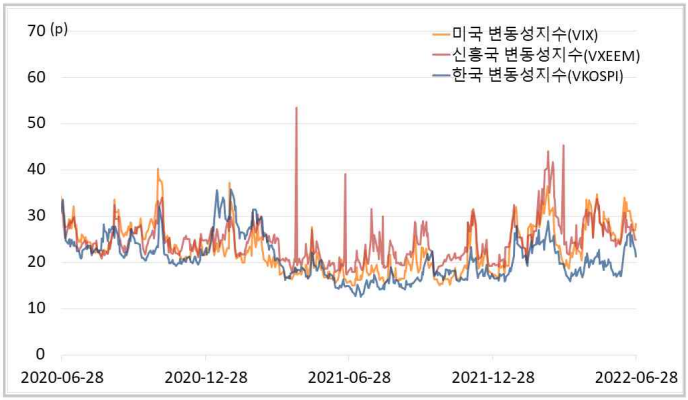
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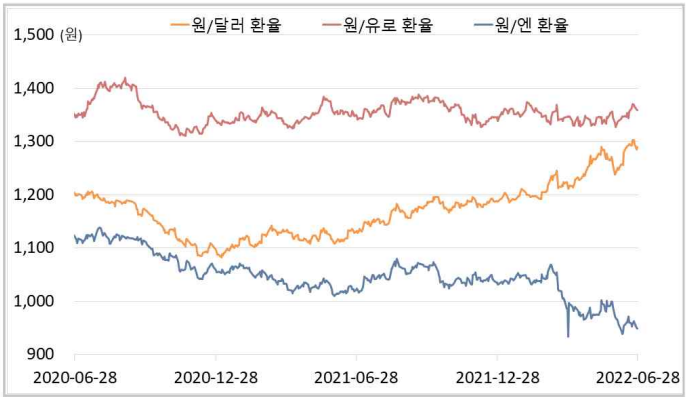
MSCI



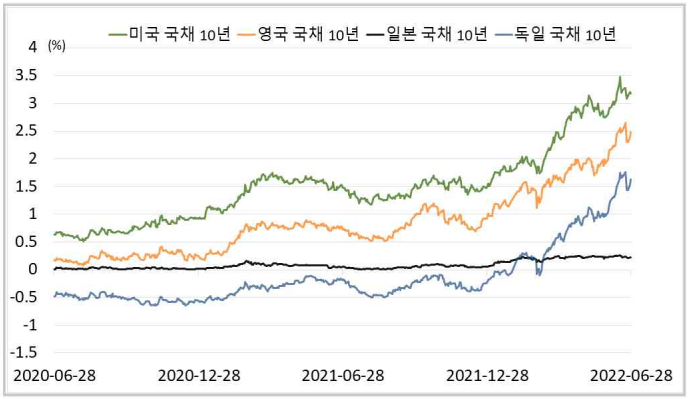
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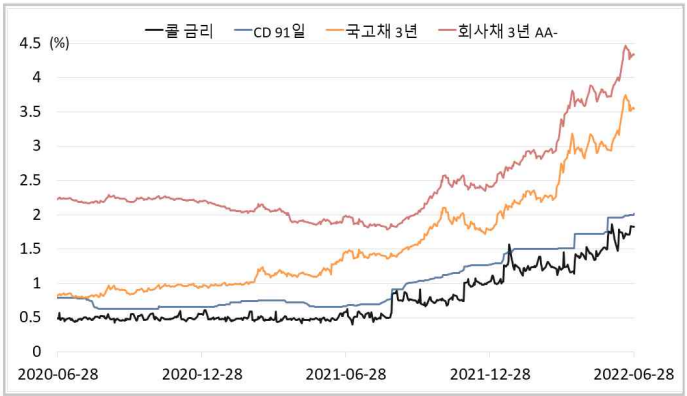
환율



글로벌 금리 및 채권수익률



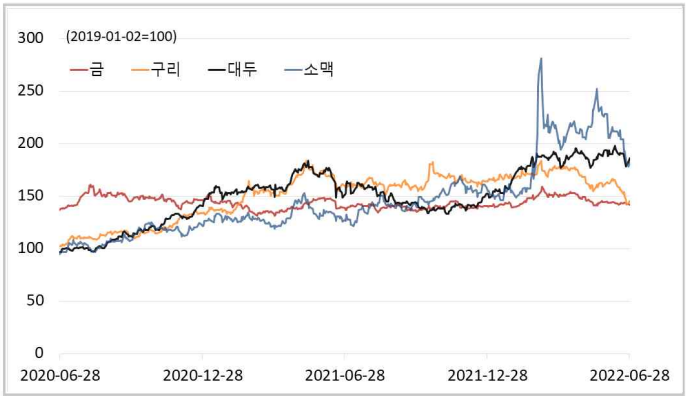
국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)



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