

SHIPPING FINANCE
DAILY MONITOR

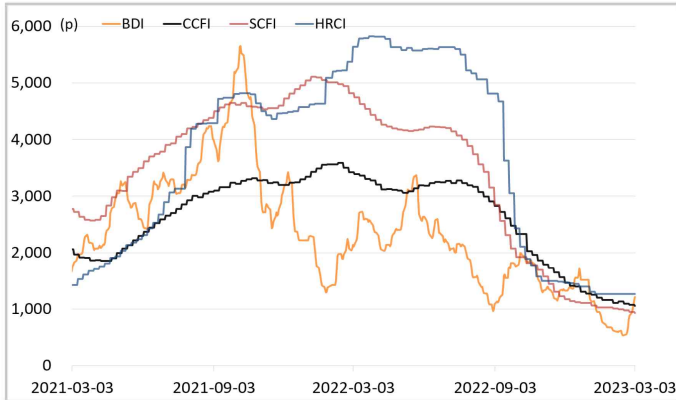
해운운임지수	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
BDI	2,217	1,515	990	1,145	1,211	▲5.76%	▲22.32%	▼20.07%
VLCC Average Earnings LongRun	2,255	44,765	58,661	58,661	67,220	▲14.59%	▲14.59%	▲50.16%
CCFI	3,344	1,271	1,078	1,078	1,058	▼1.86%	▼1.86%	▼16.80%
SCFI	5,047	1,108	947	947	931	▼1.65%	▼1.65%	▼15.93%
HRCI	4,575	1,397	1,266	1,266	1,266	-	-	▼9.38%
신조선가	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
176-180K DWT Capesize Bulkcarrier Newbuilding Prices(\$m)	60.50	60.50	61.00	61.00	61.25	▲0.41%	▲0.41%	▲1.24%
315-320K DWT VLCC Newbuilding Prices(\$m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices(\$m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	16,410	17,050	16,965	▼0.50%	▲3.38%	▲8.61%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.23	5.58	5.62	▲0.72%	▲7.46%	▲10.63%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,532	3,490	3,506	▲0.46%	▼0.74%	▲12.73%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,405	3,275	3,280	▲0.15%	▼3.67%	▲17.69%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	126.00	137.40	137.20	▼0.15%	▲8.89%	▼2.70%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	157.00	160.50	163.00	▲1.56%	▲3.82%	-
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	79.60	80.70	81.10	▲0.50%	▲1.88%	▲1.25%
국내 해운기업 주가	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
HMM(원)	26,900	19,550	22,550	22,450	22,450	-	▼0.44%	▲14.83%
대한해운(원)	2,640	2,175	2,340	2,475	2,450	▼1.01%	▲4.70%	▲12.64%
팬오션(원)	5,410	5,730	6,330	6,760	6,580	▼2.66%	▲3.95%	▲14.83%
KSS해운(원)	11,850	9,250	8,830	9,150	9,190	▲0.44%	▲4.08%	▼0.65%
KCTC(원)	6,220	4,550	4,545	4,515	4,500	▼0.33%	▼0.99%	▼1.10%
Korea shipping stock price index(2019.1.2=100)	402	317	359	365	362	▼0.66%	▲0.82%	▲14.32%
국내 조선기업 주가	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
한국조선해양(원)	94,600	70,700	81,300	83,200	80,700	▼3.00%	▼0.74%	▲14.14%
현대미포조선(원)	70,000	84,500	70,200	71,200	71,000	▼0.28%	▲1.14%	▼15.98%
대우조선해양(원)	23,050	18,950	25,750	25,800	24,600	▼4.65%	▼4.47%	▲29.82%
삼성중공업(원)	5,670	5,110	5,500	5,550	5,400	▼2.70%	▼1.82%	▲5.68%
HD현대(원)	53,700	57,100	59,400	59,500	58,500	▼1.68%	▼1.52%	▲2.45%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	84	85	83	▼2.49%	▼1.41%	▲5.87%
국내 조선기자재기업 주가	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
STX중공업(원)	4,740	7,080	6,680	6,720	6,380	▼5.06%	▼4.49%	▼9.89%
STX엔진(원)	9,600	13,450	13,560	13,580	13,470	▼0.81%	▼0.66%	▲0.15%
HSD엔진(원)	8,340	7,420	7,810	7,750	7,610	▼1.81%	▼2.56%	▲2.56%
한국카본(원)	10,750	11,050	11,230	11,250	11,260	▲0.09%	▲0.27%	▲1.90%
오리엔탈정공(원)	3,675	2,295	2,615	2,560	2,570	▲0.39%	▼1.72%	▲11.98%
한라IMS(원)	5,070	5,790	5,560	5,540	5,560	▲0.36%	-	▼3.97%
인화정공(원)	13,800	12,600	11,020	11,040	10,730	▼2.81%	▼2.63%	▼14.84%
Korea marine equipment stock price index(2019.1.2=100)	169	195	197	197	194	▼1.28%	▼1.51%	▼0.24%
국내 선박투자회사 주가	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
바다로19호(원)	2,965	2,975	2,990	3,005	3,005	-	▲0.50%	▲1.01%

SHIPPING FINANCE DAILY MONITOR

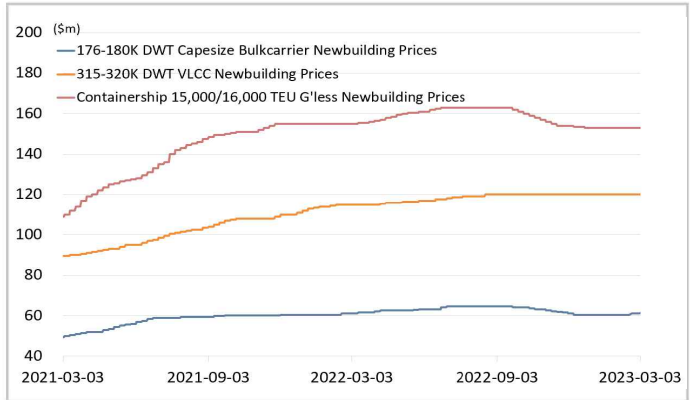
Vol.406 2023.03.06

글로벌 주가지수	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
미국 Dow Jones	36,338	33,147	32,657	33,004	33,391	▲1.17%	▲2.25%	▲0.74%
미국 S&P 500	4,766	3,840	3,970	3,981	4,046	▲1.61%	▲1.90%	▲5.37%
한국 KOSPI	2,978	2,236	2,413	2,428	2,432	▲0.17%	▲0.80%	▲8.75%
독일 DAX	32.33	25.60	28	28	29	▲1.95%	▲2.32%	▲12.19%
영국 FTSE 100	7,385	7,452	7,876	7,944	7,947	▲0.04%	▲0.90%	▲6.65%
중국 A50	15,698	13,004	13,408	13,529	13,571	▲0.31%	▲1.22%	▲4.36%
일본 Nikkei	28,792	26,095	27,446	27,499	27,927	▲1.56%	▲1.76%	▲7.02%
MSCI 지수	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
MSCI World	3,232	2,603	2,715	2,720	2,758	▲1.41%	▲1.60%	▲5.97%
MSCI Emerging Markets	1,232	956	964	980	988	▲0.81%	▲2.49%	▲3.31%
MSCI Frontier Markets	666	472	481	481	480	▼0.11%	▼0.23%	▲1.66%
변동성지수	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
미국 변동성지수(VIX)	17.22	21.67	20.70	19.59	18.49	▼5.62%	▼10.68%	▼14.67%
신용국 변동성지수(VXEM)	19.32	24.21	20.18	20.04	19.45	▼2.94%	▼3.62%	▼19.66%
한국 변동성지수(VKOSPI)	16.50	18.40	18.53	18.31	17.69	▼3.39%	▼4.53%	▼3.86%
환율	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
원/달러 환율	1,190.50	1,258.00	1,322.00	1,315.50	1,304.50	▼0.84%	▼1.32%	▲3.70%
원/유로 환율	1,348.24	1,341.59	1,405.42	1,393.90	1,384.60	▼0.67%	▼1.48%	▲3.21%
원/엔 환율	1,034.00	953.64	966.76	961.52	957.75	▼0.39%	▼0.93%	▲0.43%
금리	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
콜 금리(%)	1.12	3.38	3.46	3.41	3.37	▼0.041%p	▼0.094%p	▼0.014%p
CD 91일(%)	1.29	3.98	3.59	3.61	3.61	-	▲0.020%p	▼0.370%p
국고채 3년(%)	1.80	3.72	3.80	3.88	3.79	▼0.087%p	▼0.006%p	▲0.069%p
회사채 3년 AA-(%)	2.42	5.23	4.48	4.56	4.47	▼0.087%p	▼0.013%p	▼0.760%p
미국 국채 10년(%)	1.51	3.88	3.94	4.06	3.96	▼0.104%p	▲0.020%p	▲0.079%p
독일 국채 10년(%)	-0.18	2.56	2.64	2.74	2.68	▼0.066%p	▲0.036%p	▲0.116%p
영국 국채 10년(%)	0.97	3.67	3.82	3.92	3.83	▼0.087%p	▲0.005%p	▲0.160%p
일본 국채 10년(%)	0.07	0.42	0.50	0.50	0.50	▼0.002%p	▲0.004%p	▲0.082%p
원자재	'21년말	'22년말	2월말	3월2일	3월3일	전일비	전월말비	22년말비
원유(WTI, USD/bbl.)	75.21	80.26	77.05	78.16	79.68	▲1.94%	▲3.41%	▼0.72%
원유(Brent, USD/bbl.)	77.78	85.91	83.89	84.75	85.83	▲1.27%	▲2.31%	▼0.09%
금(USD/troz)	1,806	1,814	1,825	1,836	1,841	▲0.27%	▲0.91%	▲1.51%
구리(USD/ton)	9,692	8,387	8,844	8,896	8,945	▲0.55%	▲1.14%	▲6.65%
호주산 철광석(청다오 수입가, USD/DMT)	119.65	117.30	126.65	127.55	126.35	▼0.94%	▼0.24%	▲7.72%
대두(cent/bushel)	1,329	1,524	1,479	1,509	1,519	▲0.63%	▲2.69%	▼0.34%
소맥(cent/bushel)	770.75	792.00	705.50	712.75	708.75	▼0.56%	▲0.46%	▼10.51%

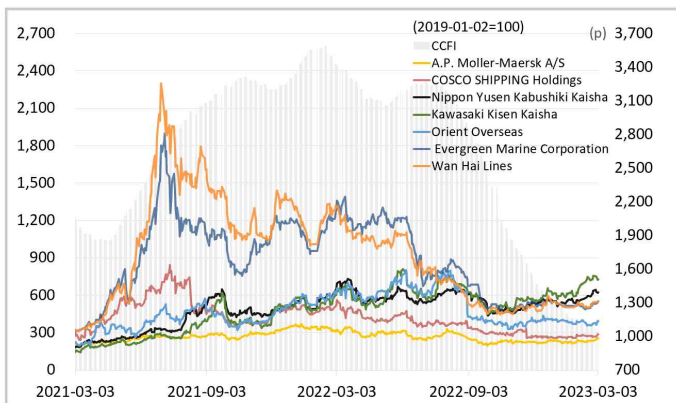
해운운임지수



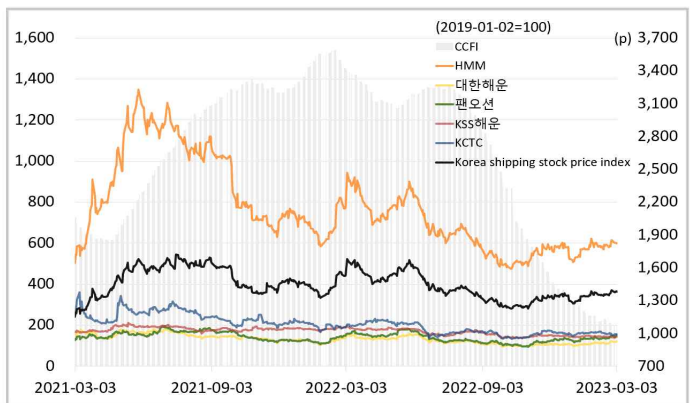
신조선가



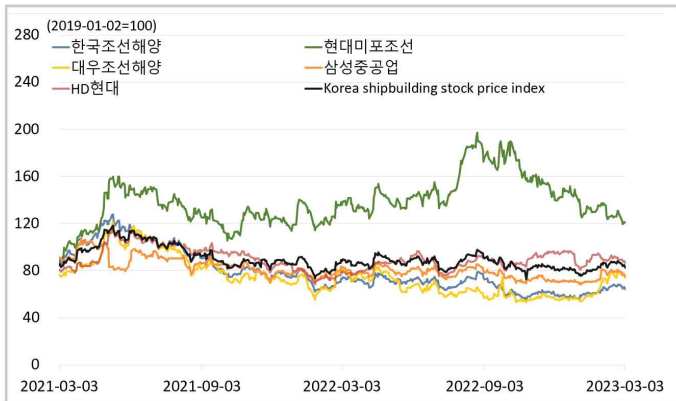
글로벌 해운기업 주가



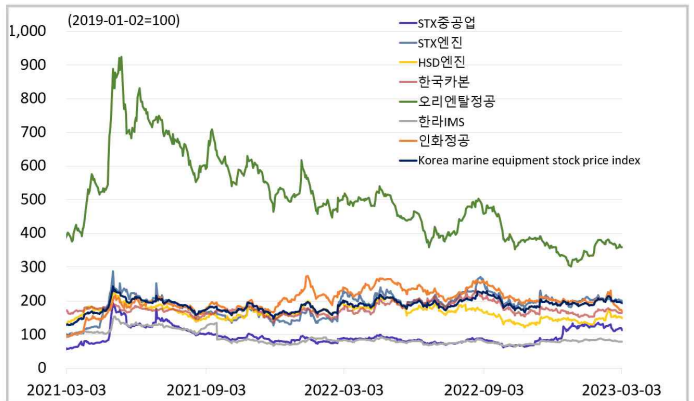
국내 해운기업 주가



국내 조선기업 주가



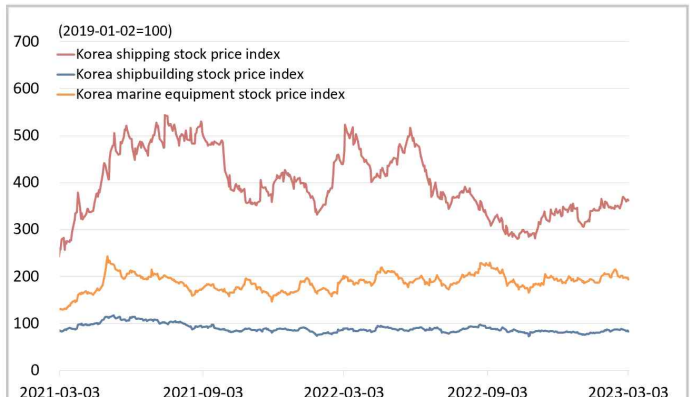
국내 조선기자재기업 주가



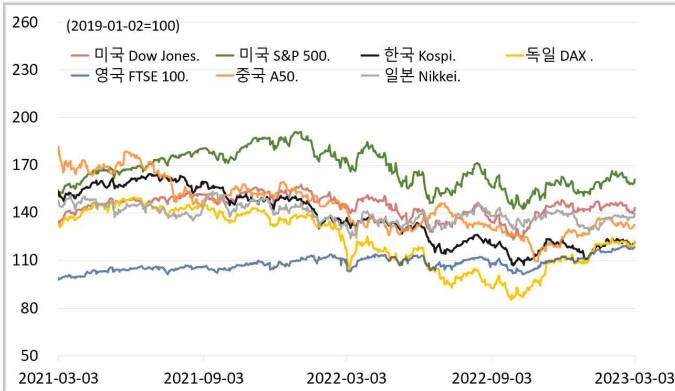
국내 선박투자회사 주가



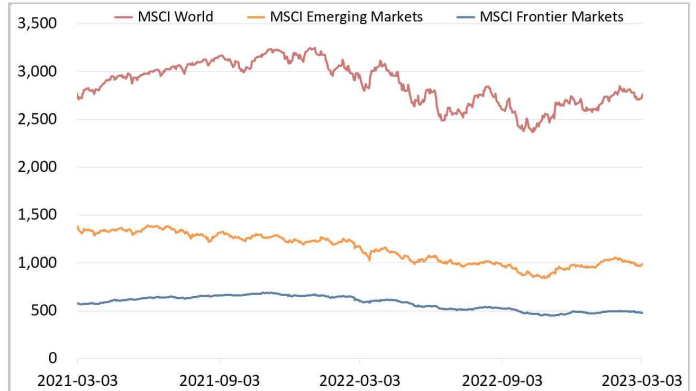
해운·조선·기자재 주가지수



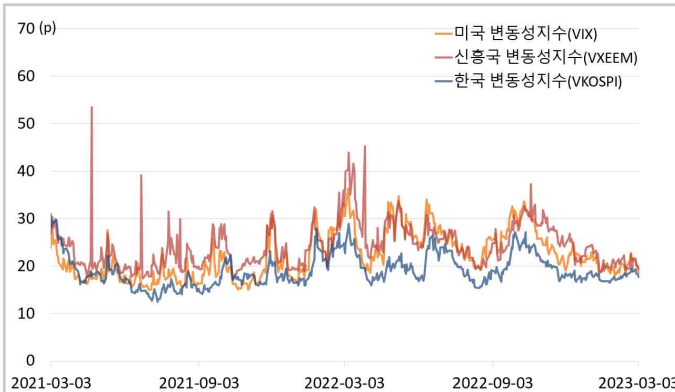
글로벌 주가지수



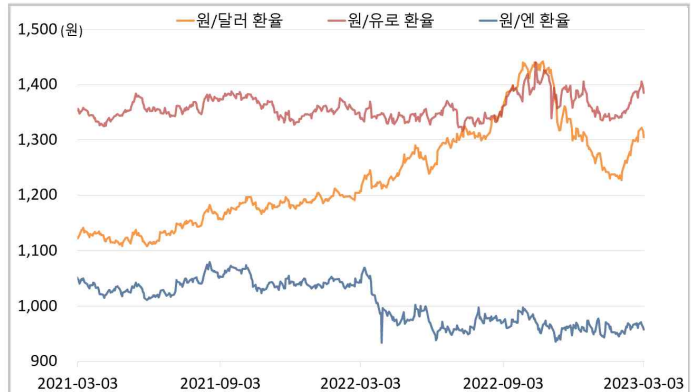
MSCI



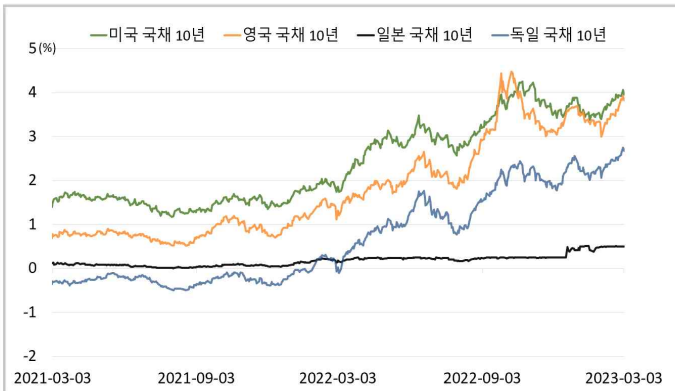
변동성지수



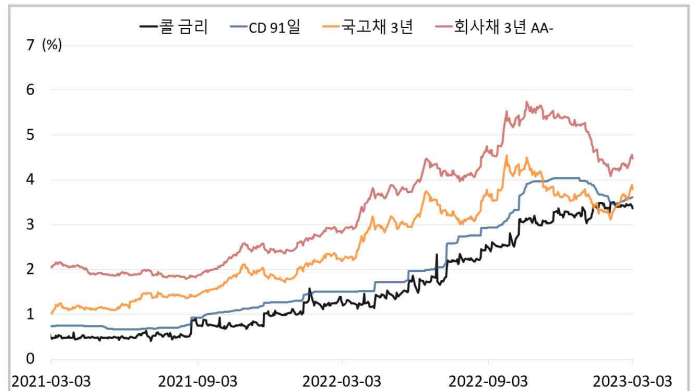
환율



글로벌 금리 및 채권수익률



국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)

